美国肉类出口协会发行 2025

美国红肉新闻纵览

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美国牛肉市场趋势

美国牛肉市场动向

本周精选级牛胴体综合价环比上涨0.06美元/磅，从上周的创纪录高点涨至本周新高3.94美元/磅（此处所指的创纪录高点不包括2020年疫情初期价格飙升的几周）。该价格同比上涨22%，较2023年同期上涨20%。通常情况下，精选级牛胴体综合价会在5月末/6月初因烧烤季节的需求而达到年内高点，但去年价格高点出现在7月初（3.30美元/磅），比往常晚。

4月中旬前育肥牛创纪录的胴体重可以完全抵消屠宰量下降对牛肉产量的影响，但随后屠宰量急剧减少，导致牛肉产量同比下降。近十周活牛屠宰量同比下降7.8%。通常情况下，6月下半月至7月，随着独立日假期备货结束以及由于炎热天气和“暑伏”期间缺乏假期导致需求放缓，胴体综合价会呈下降趋势，但今年价格仍在上涨，主要受到需求持续强劲以及近期供应减少的推动。

精选级与可选级牛胴体价差从上周的15.50美元/百磅收窄至本周的13.30美元/百磅，去年同期该价差为19.63美元/百磅，2023年同期为32.07美元/百磅。

初级分割品价格方面，与上周相比，精选级肋排（rib）下跌2%，其他所有精选级部位价格均上涨：腹胁（flank）上涨8%，胸腹（short plate）上涨7%，前胸（brisket）上涨4%，后腿（round）上涨3%，肩胛（chuck）上涨2%，腰脊（loin）上涨1%。

自5月初以来，精选级去骨牛胸肉价格持续上涨。本周，价格达到新高（此处所指的新高不包括2020年疫情初期价格飙升的几周），为4.88美元/磅，该价格比去年同期上涨25%，较2023年同期上涨32%。通常情况下，去骨前胸价格会在4月/5月因烧烤季节的需求而达到年内高点，但去年价格在7月初达到年内高点，为3.98美元/磅，本周价格较去年高点已经高出23%。

过去两周，精选级去骨牛霖价格大幅上涨，本周价格达到新高。本周价格环比上涨4%，较两周前上涨12%，达到4.65美元/磅，该价格比去年同期上涨20%，较2023年同期上涨37%。

精选级牛烩扒价格也在近几周持续上涨，本周均价3.96美元/磅，为今年2月以来最高值，该价格比去年同期上涨21%，较2023年同期上涨25%。

美国牛肉市场趋势

胴体综合价	单位：美元/磅
$ 3.94	^ $ 0.06
前一周 $3.88	

屠宰数量	单位：头
58.0万	0.0 %
前一周 58.0万	

牛肉产量	单位：磅
4.836亿	˅ 0.4 %

精选级牛针扒价格上周上涨9%，达到4.28美元/磅的创纪录高点。本周价格环比下跌2%，至4.19美元/磅，但仍比去年同期上涨21%，较2023年同期上涨30%。

50%牛碎肉价格连续第七周上涨，本周环比跳涨28%（较两周前上涨62%），至2.36美元/磅，创新高。该价格同比暴涨135%，较2023年同期上涨24%。过去两周50CL碎肉价格大幅上涨，主要因为谷饲牛肉产量急剧下降，以及季节性需求强劲。此外，由于7月4日独立日假期导致屠宰量下降，预计未来一周供应减少，也是推动价格上涨的一个因素。

90%牛碎肉价格本周环比涨0.06美元至历史新高4.01美元/磅，该价格同比上涨8%，较2023年同期上涨39%。

本周预估牛肉产量4.836亿磅（#1：美国农业部将上周产量数据修订为4.853亿磅），环比下降0.4%，同比下降5.6%。2025年至今累计产量同比下降1.7%。

本周预估活牛屠宰量58.0万头（#2：美国农业部将上周屠宰量数据修订为58.0万头），环比持平，同比下降8.2%。2025年至今累计活牛屠宰量同比下降5.0%。

本周牛只宰前均重1,415磅，环比减少4磅，同比增加37磅，宰后均重865磅，环比减少3磅，同比增加24磅。

活牛现货价两周前创下历史新高，上周五较前一周五的创纪录高点下跌1.30美元/百磅。本周，价格从创纪录高点继续小幅回落，环比上周五下跌8.29美元/百磅，本周五均价227.91美元/百磅。本周五活牛期货合约成交价大幅上涨，但仍低于6月中旬创下的合约高点：6月合约224.75美元/百磅（较上周五上涨1.72美元），8月合约213.30美元/百磅（上涨3.47美元），10月合约209.83美元/百磅（上涨2.48美元）。

6月13-19日美国牛肉出口量12,597吨，环比下降7%；其中对中国大陆出口量578吨。

前一周 4.853亿

活牛价格

单位：美元/100磅

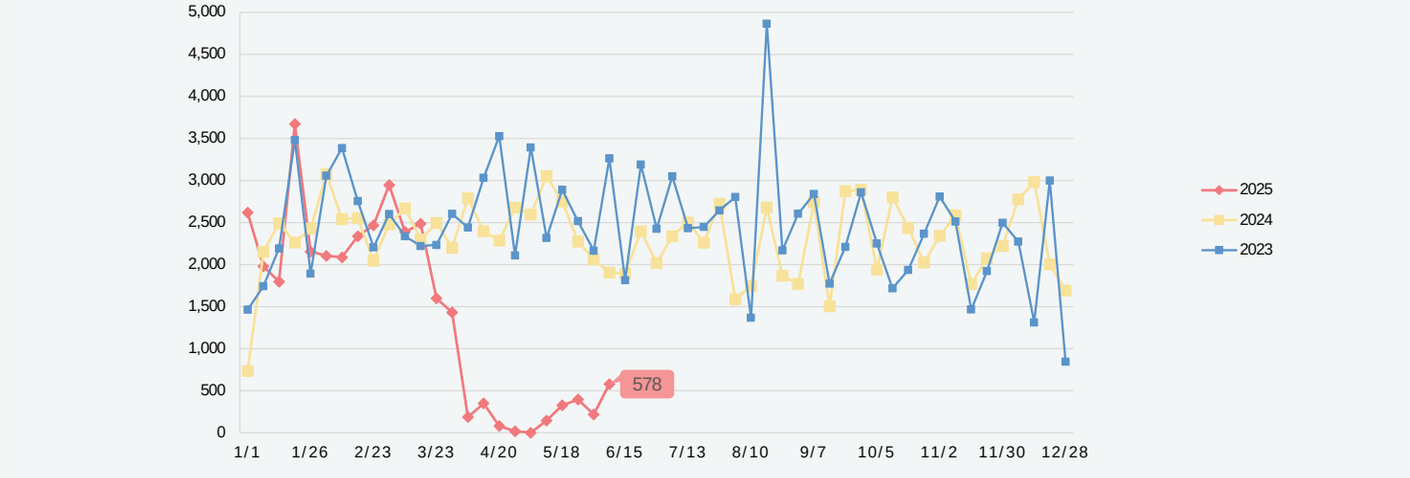
$ 227.91 ∨ $ 8.29

前一周 $236.20

#1 美国农业部
将上周的牛肉产量数据修订为4.853亿磅

#2 美国农业部
将上周屠宰量数据修订为58.0万头

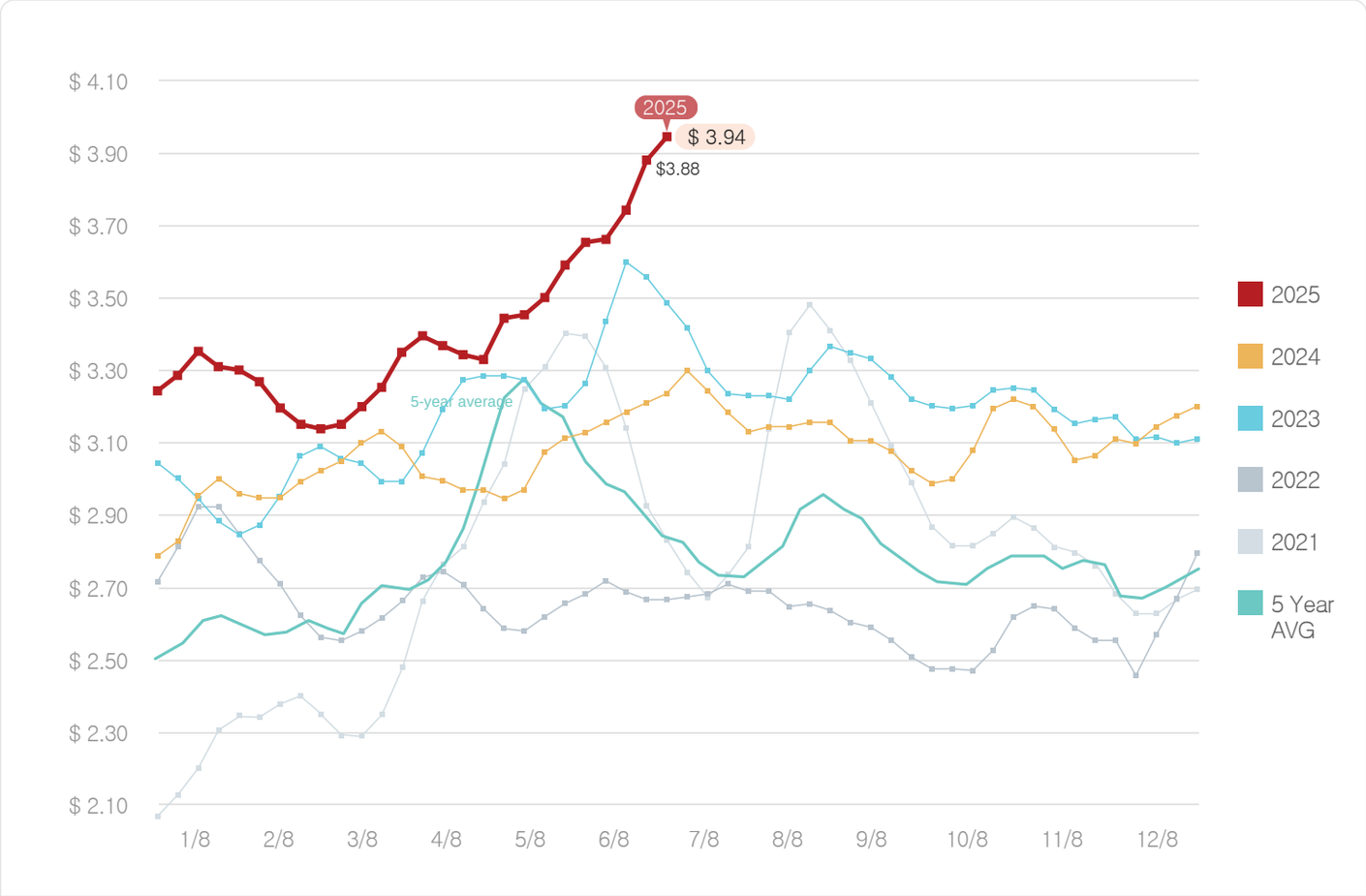
吨



注：2025年6月19日更新。 / *2025年1月1日至6月19日，出口总量34,425吨

周度牛胴体综合价

美元/磅



牛肉初级分割品价格

美元/磅

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
6/30/2023	3.29	2.97	5.04	2.56	2.41	4.80	2.72	2.62	2.33	1.90
6/28/2024	3.24	3.04	4.94	2.62	2.67	4.54	2.70	2.06	1.73	1.01
6/27/2025	3.94	3.81	5.29	3.26	3.29	5.52	3.51	2.97	2.40	2.36
与去年相比	22%	25%	7%	25%	23%	22%	30%	44%	38%	135%
与2023年相比	20%	28%	5%	28%	36%	15%	29%	13%	3%	24%

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

美国猪肉市场动向

通常情况下，猪胴体综合价从4月初开始至5月因烧烤季节的需求而呈上涨趋势，随着7月和8月五花价格达到年内价格峰值以及生猪屠宰量季节性低位，胴体综合价也会在此时达到年内高点。猪胴体综合价在近六周累计上涨20%，而在去年同期下跌4%，在2023年同期上涨22%。在过去的六周里，生猪累计屠宰量下降1.2%，猪肉产量下降0.9%，对价格形成支撑，同时猪肉的冷冻库存数量也处于相当低位（详见下文）。另外，墨西哥市场对于后腿的强劲需求，也对价格起到支撑作用。

本周初级分割品价格环比变动方面，五花（belly）上涨3%，肋排（rib）上涨3%，颈背（butt）上涨1%，腰脊（loin）和前腿（picnic）价格持平。后腿（ham）价格在前四周累计上涨25%后，本周环比下跌1.5%。

重磅带骨后腿价格继前两周累计上涨15%并达到2014年以来最高水平后，本周价格环比下降5%至1.14美元/磅。该价格比去年同期和2023年同期分别上涨25%。过去几周价格的变动趋势，反映出带骨后腿价格提前进入6-7月季节性上涨周期，主要因为屠宰量季节性减少以及墨西哥市场需求强劲。带骨后腿价格通常在7月中旬到达年内高点，去年是在7月末达到的1.2美元/磅年内高点，而上周的价格已经超过去年全年的高点价位。

去骨箱装后腿肉价格由于成交量较少而波动较大，尽管近几周成交量有所回升。上周成交量为3.3万磅，本周为4.6万磅。本周成交价格在1.60至2.61美元/磅之间，平均价为2.04美元/磅，环比上涨6.9%，为去年12月以来的最高水平。该价格比去年同期上涨25%，比2023年同期上涨34%。

本周预估猪肉产量5.175亿磅（#1：美国农业部将上周产量数据修订为5.068亿磅），环比上涨2.1%同比上涨1.2%。

本周预估生猪屠宰量240.8万头（#2：美国农业部将上周屠宰量数据修订为235.7万头），环比上涨2.2%，同比下降0.4%。

本周生猪宰前均重289磅，环比持平，同比增加5磅，宰后均重215磅，环比持平，同比增加3磅。

自5月以来，生猪现货价持续上涨，但本周价格有所下跌。上周五生猪现货价较前一周五上涨5.3%，而本周五价格环比上周五下跌2.37美元/百磅，均价108.09美元/百磅。生猪期货合约价格进一步上涨，创下新高：7月合约113.25美元（较上周五上涨0.47美元），8月合约110.28美元（下跌2.17美元），10月合约94.63美元（下跌1.40美元），12月合约85.70美元（下跌0.93美元）。

6月13-19日美国猪肉出口量39,893吨，环比上涨32%；其中对中国大陆出口5,032吨，环比上涨53%，为近13周新高。

美国猪肉市场趋势

胴体综合价

单位：美元/磅

$ 1.21 ^ $ 0.01

前一周 $1.20

屠宰数量

单位：头

240.8万 ^ 2.2 %

前一周 235.7万

猪肉产量

单位：磅

5.175亿 ^ 2.1 %

前一周 5.068亿

生猪价格

单位：美元/100磅

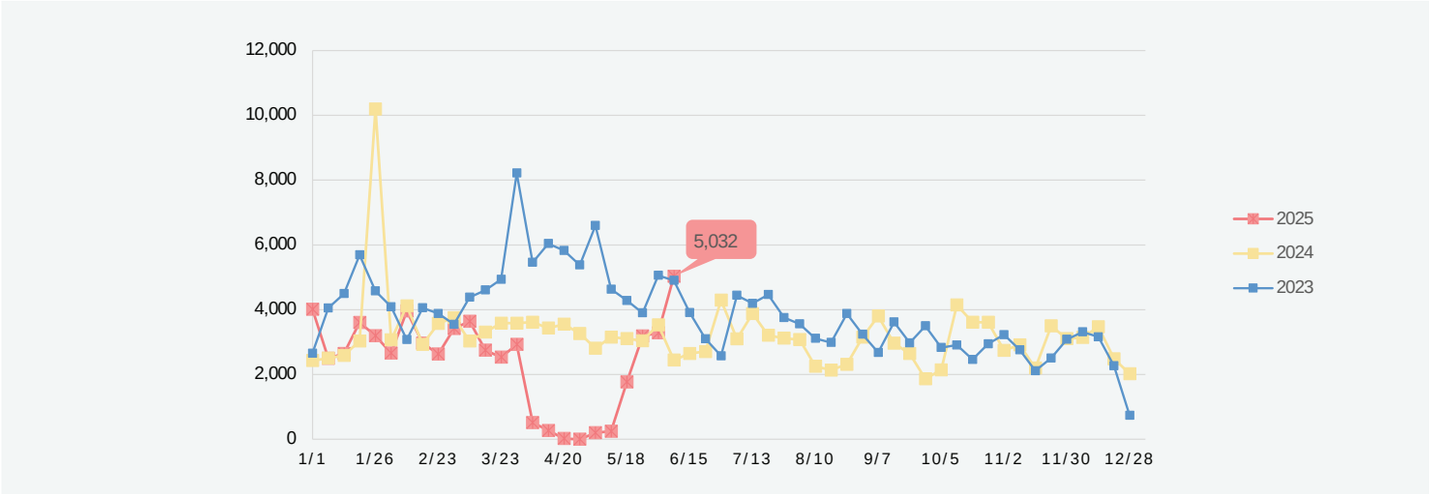
$ 108.09 ⌄ $ 2.37

前一周 $110.46

#1 美国农业部
将上周产量数据修订为5.068亿磅

#2 美国农业部
将上周屠宰量数据修订为235.7万头

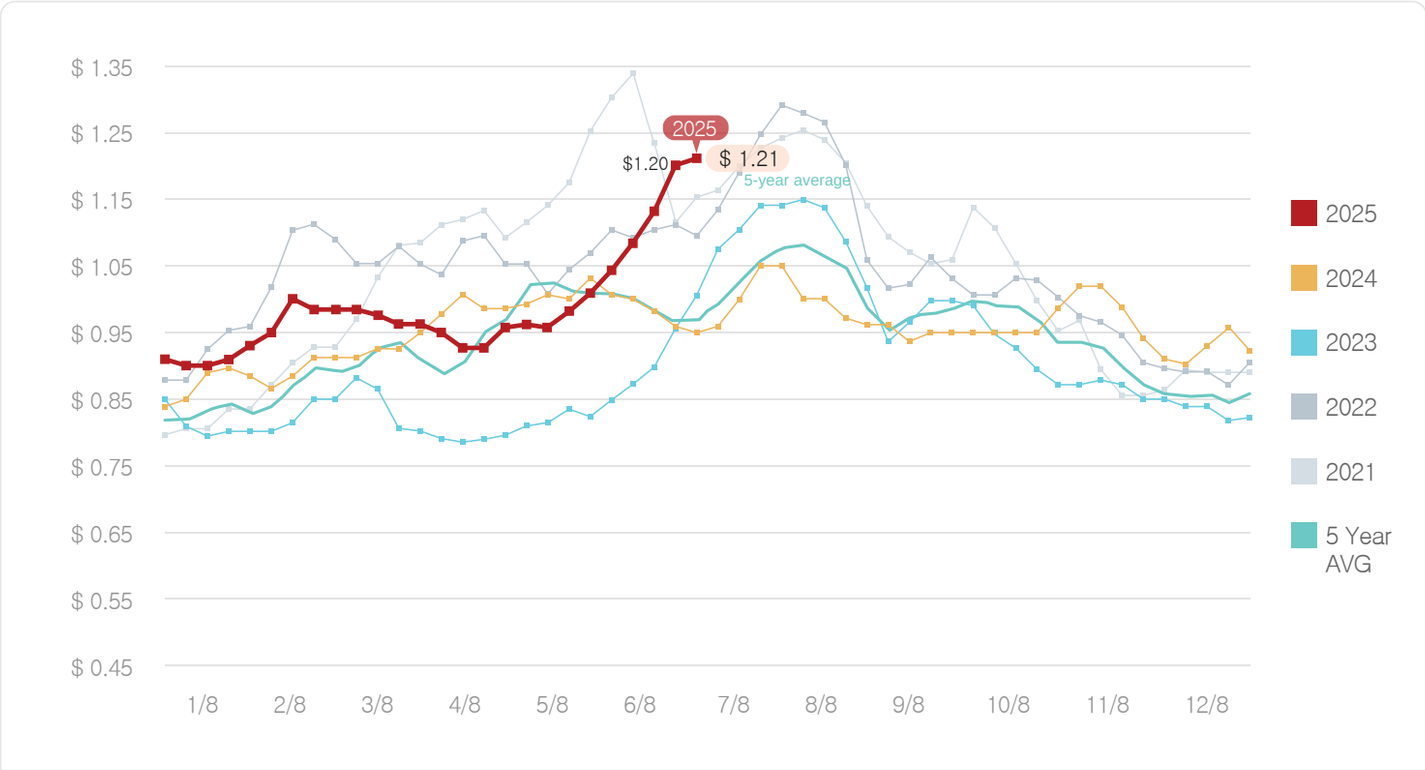
吨



注：2025年6月19日更新。 / *2025年1月1日至6月19日，出口总量58,355 吨

周度猪胴体综合价

美元/磅



猪肉初级分割品价格

美元/磅

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
6/30/2023	1.01	0.96	1.65	0.83	1.52	0.87	1.10

6/28/2024	0.96	0.96	1.26	0.74	1.52	0.87	1.17
6/27/2025	1.21	0.99	1.48	0.91	1.77	1.13	1.92
与去年相比	25%	3%	18%	23%	16%	30%	64%
与2023年相比	20%	2%	-10%	9%	16%	29%	75%

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异.

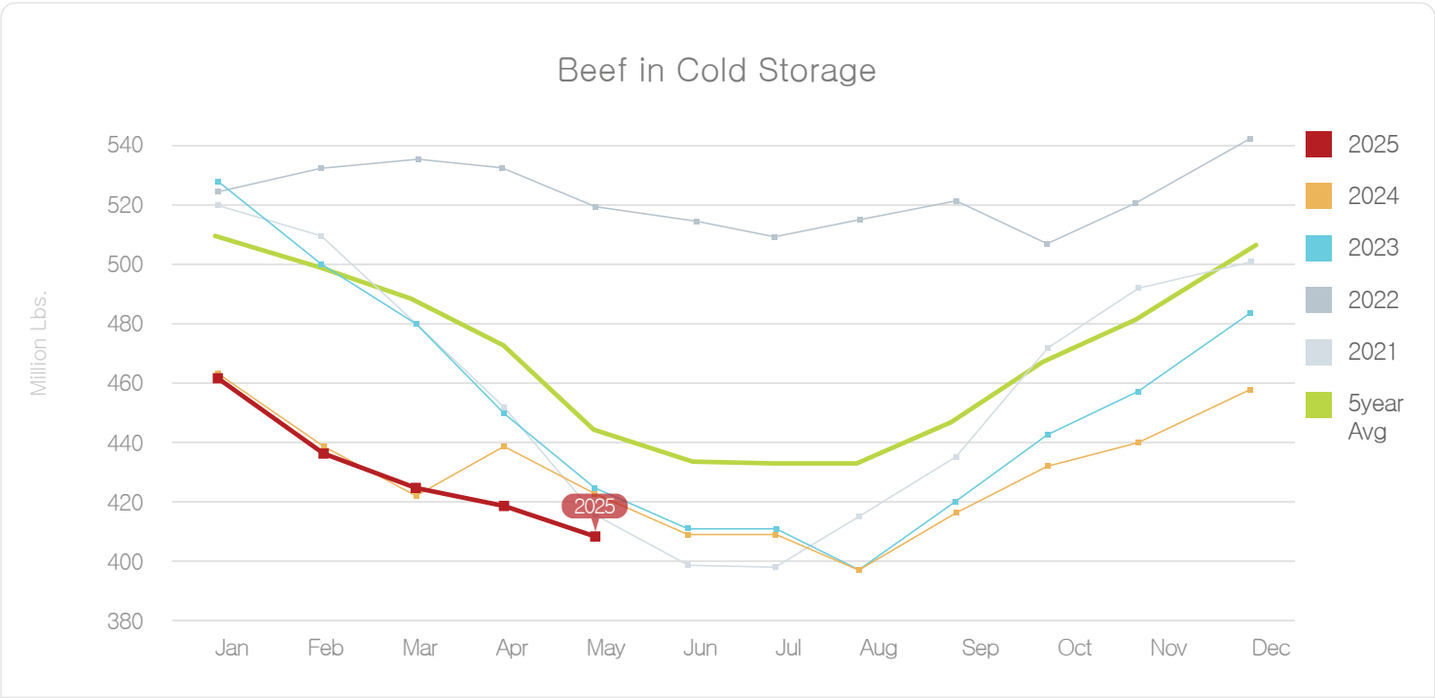
USDA 数据报告

美国农业部发布最新报告

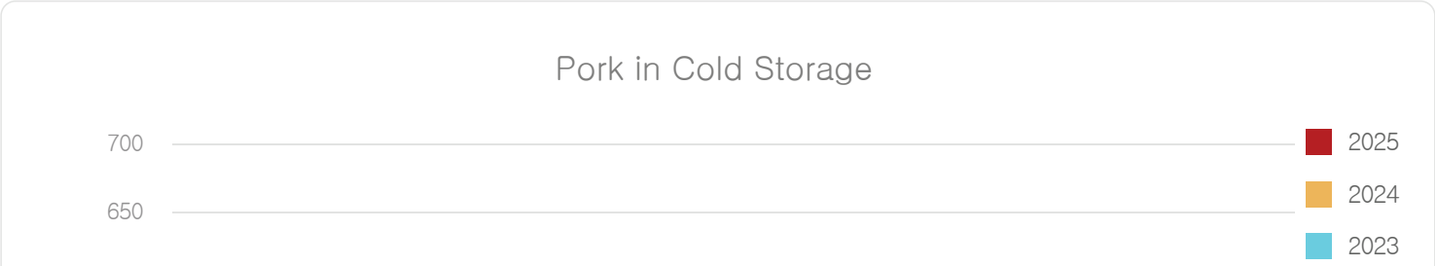
美国农业部上周公布了截至5月31日的冷冻库存报告和截至6月1日的生猪报告。报告指出，截至2025年5月31日，牛肉冷冻库存总量为4.078亿磅，环比下降3%，同比下降1%。猪肉冷冻库存总量为4.51亿磅，环比下降1%，同比下降7%。

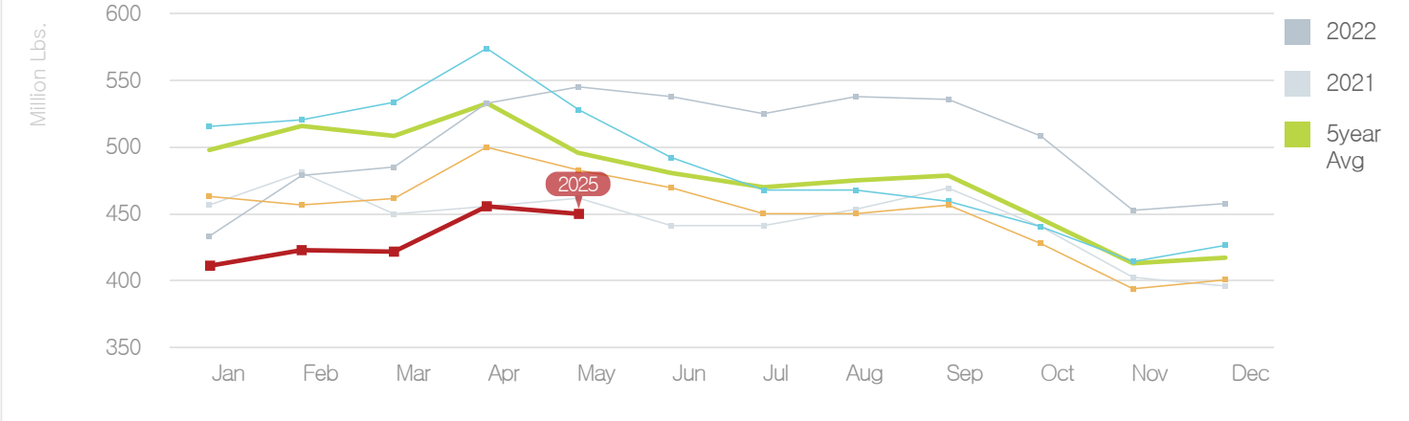
2025年6月1日，美国生猪存栏总量为7,510万头，较去年同期略有增加。其中，能繁母猪存栏量为598万头，较去年同期略有下降，而商品猪存栏量达到6,920万头，较去年同期有所增加。

美国牛肉冷冻库存



美国猪肉冷冻库存





美国牛肉批发价格(美国农业部精选级)

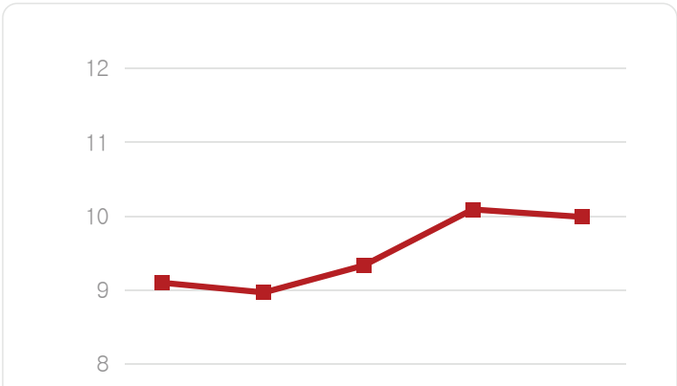
单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

IMPS # 产品	5月平均	6/7	6/14	6/21	6/28	6月平均
112A Ribeye Roll, boneless, light	28.49	25.97	25.89	25.86	25.29	25.75
114 Shoulder clod	7.45	8.37	8.35	9.48	9.76	8.99
116A Chuck Roll neck-off	8.64	8.98	9.33	10.09	9.99	9.60
120 Brisket, boneless	8.92	9.99	10.12	10.46	10.74	10.33
123A Short Rib	14.34	13.61	13.53	13.30	14.02	13.62
160 Round, bone-in	9.09	9.26	9.15	-	9.25	9.22
167A Knuckle, peeled	8.39	8.97	9.14	9.83	10.24	9.55
168 Top Inside Round	8.18	8.36	8.64	9.41	9.22	8.91
170 Gooseneck Round 18-33	7.16	7.48	8.15	8.18	8.72	8.13
180 Strip Loin, boneless. 1x1	23.95	25.77	25.91	26.03	25.71	25.86
184 Loin, top butt, boneless	14.09	15.52	15.69	16.04	16.32	15.89
189A Tenderloin trimmed heavy	30.60	31.64	15.69	32.08	32.64	28.01
193 Flank Steak	16.38	18.06	31.72	19.18	19.79	22.19
Primal cut, Rib	12.43	11.66	11.73	11.85	11.63	11.72
Primal cut, Arm Chuck	6.11	6.42	6.62	7.05	7.18	6.82
Primal cut, Round	6.27	6.49	6.66	7.05	7.23	6.86
Primal cut, Loin	10.87	11.63	11.86	12.07	12.14	11.93

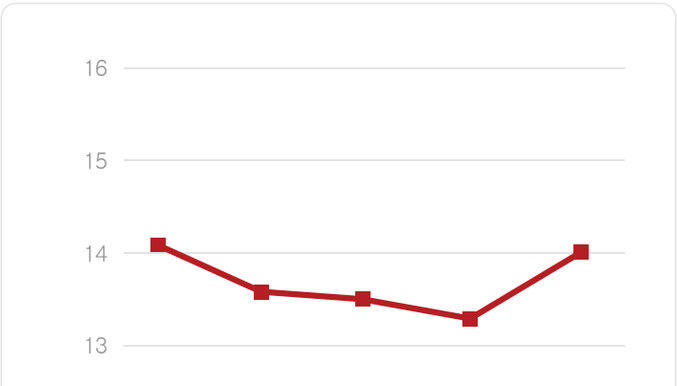
牛上脑

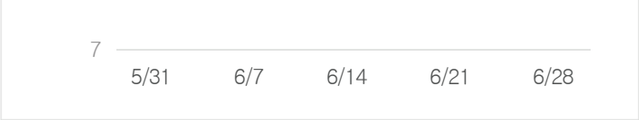
$/Kg

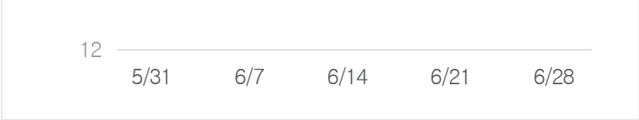


123A 牛小排(带骨)

$/Kg







美国猪肉批发价格

单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异

BPN # 产品	类似 IMPS#	5月平均	6/7	6/14	6/21	6/28	6月平均
U40 Loin, trim	410	2.21	2.36	2.39	2.43	2.54	2.43
U41 Tenderloin, 1.25 down	415	3.97	4.09	4.10	4.21	4.29	4.17
U50 Picnic, smkr trm combo	405	2.03	2.13	2.31	2.32	2.43	2.30
U42 Boston butt trim	406	3.02	3.33	3.55	3.75	3.78	3.60
U44 Sparerib. 25#/dn-lgt	416	3.82	3.79	3.72	3.34	3.58	3.61
U46 Ham, bone in trimmed	401	2.13	0.00	0.00	2.75	2.81	1.39
U48 Belly, skin-on, fresh	408	4.07	4.16	4.38	4.82	4.84	4.55
U54 Front Feet, Toes on	420	1.25	1.30	1.37	1.48	1.45	1.40
U51 Neck Bones	421	0.76	0.76	0.77	0.79	0.97	0.82
Cheek Meat, trimmed	N/A	2.32	2.30	2.32	2.32	2.32	2.32
Al Backribs 2.0#/up 1 pc Vac, FZN	422	6.18	-	5.98	5.63	5.67	5.76

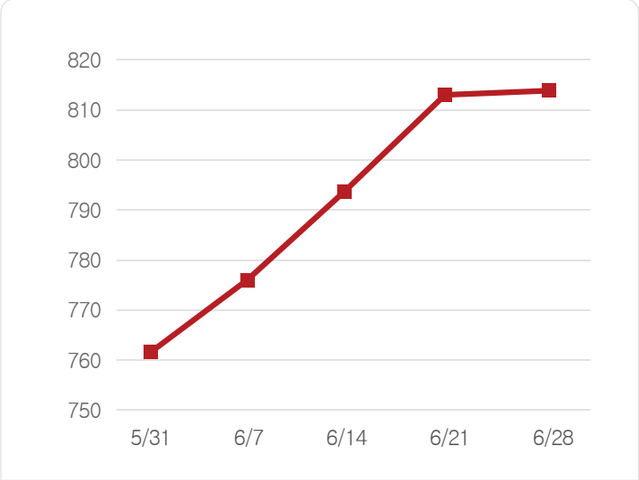
胴体价格

单位：美元/千克，工厂交货价

	5月平均	6/7	6/14	6/21	6/28	6月平均
Beef Carcass	746.48	776.40	793.83	812.88	813.01	799.03
Pork Carcass	218.44	237.20	249.39	263.45	265.58	253.91

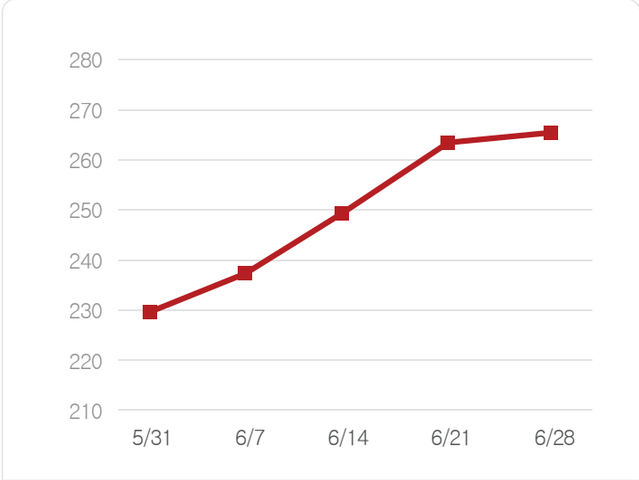
牛胴体

$/100Kg



猪胴体

$/100Kg



来源：USDA/FAS

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U.S. beef market trends

U.S. Beef Market Trends

The Choice beef cutout increased by $0.06 from last week's record to a new high of $3.94/lb. this week (when excluding the few weeks that the cutout spiked during the initial covid-related disruptions in 2020). The Choice cutout was up 22% from last year and up 20% from 2023. The Choice beef cutout typically peaks for the year in late May/early June on grilling season demand, but last year the price peak was later than usual in early July (at $3.30/lb.).

Record heavy carcass weights for fed cattle had fully offset the decrease in slaughter until mid-April when cattle slaughter dropped more sharply. Over the last ten weeks, cattle slaughter was down 7.8% from last year. The cutout typically trends lower in the second half of June and into July after product for the 4th of July holiday has been secured and as demand slows due to the hot weather and lack of holidays in the "Dog Days of Summer", but this year prices have continued to increase, driven by continued strong demand and the drop-off in supplies in recent weeks.

The Choice/Select spread narrowed from $15.50/cwt last week to $13.30/cwt this week, which compares to $19.63/cwt last year and $32.07/cwt in 2023.

Compared to last week, the Choice rib primal value was down 2%, but values for all other Choice primals were higher: flank (+8%), short plate (+7%), brisket (+4%), round (+3%), chuck (+2%), and loin (+1%).

Prices for Choice deckle-off, boneless briskets have been trending higher since the beginning of May. This week, prices reached a new record high (when excluding a few weeks in 2020 when prices spiked at the onset of the pandemic) of $4.88/lb., which was up 25% from last year and up 32% from 2023. The typical seasonal trend is for prices to peak in April/May on grilling season demand, but last year, prices peaked for the year in early July at $3.98/lb., so this week, prices were 23% above last year's high point.

U.S. beef market trends

Cutout	Unit: Dollar/pound
$ 3.94	^ $ 0.06
Previous week $3.88	

Slaughter Number	Unit: Head
580,000	0.0 %
Previous week 580,000	

Beef Production	Unit: Pound
483.6 million	˅ 0.4 %

Prices for Choice peeled knuckles have increased strongly over the past two weeks, and this week prices reached a new record high (when excluding a few weeks in 2020 when prices spiked at the onset of the pandemic). Prices were up by 4% from last week and up 12% from two weeks ago at an average of $4.65/lb. this week, which was up 20% from last year and up 37% from 2023.

Choice gooseneck round prices have also been increasing in recent weeks and averaged $3.96/lb. this week, which was the highest since February, up 21% from last year and up 25% from 2023.

Prices for Choice top inside rounds jumped 9% last week to reach a record $4.28/lb. (when excluding a few weeks in 2020 when prices spiked at the onset of the pandemic). Prices adjusted down 2% this week to $4.19/lb., but that was up 21% from last year and up 30% from 2023.

50% beef trim prices increased for the seventh consecutive week and jumped 28% from last week (and were up 62% from two weeks ago) at $2.36/lb., which was a new record high (when excluding two weeks in 2020 when prices spiked at the onset of the pandemic). Prices were up 135% from last year and up 24% from 2023. Prices surged over the last two weeks as fed beef production dropped off sharply in recent weeks and as seasonal demand for ground beef also supports prices. The expectation of lower supplies in the coming week due to shortened slaughter for the 4th of July holiday is another contributing factor.

90% beef trim prices increased by $0.06 this week and reached a new record high of $4.01/lb., which was up 8% from last year and up 39% from 2023.

Weekly estimated beef production was 483.6 million lbs., down 0.4% from last week (#1, USDA revised last week production volume to 485.3 million lbs.) and down 5.6% from last year. Year-to-date 2025 beef production was down 1.7% year-over-year.

Weekly estimated slaughter was 580,000 head, steady with last week (#2, USDA revised last week slaughter number to 580,000 heads) but down 8.2% from last year. 2025 year-to-date cattle slaughter was down 5.0% year-over-year.

Live weights averaged 1,415 lbs., down 4 lbs. from last week but up 37 lbs. from last year. Dressed weights averaged 865 lbs., down 3 lbs. from last week but up 24 lbs. from last year.

Cash steer prices traded at record highs two weeks ago, and last Friday, cash prices eased by $1.3 from the record set the previous Friday. This week, prices continued to adjust modestly lower from the record high level, with prices down 8.29/cwt from last Friday and at an average of $227.91/cwt this Friday. Live cattle futures contracts traded sharply higher on Friday but remained below the contract highs set in mid-June: June: $224.75 (+$1.72 from last Friday), August: $213.30 (+3.47), and October: $209.83 (+$2.48).

From June 13 to 19, 2025, U.S. beef exports decreased 7% from the previous week, to 12,597 tons, of which exports to China were 578 tons.

Previous week 485.3million

Live Cattle

Unit: Pound

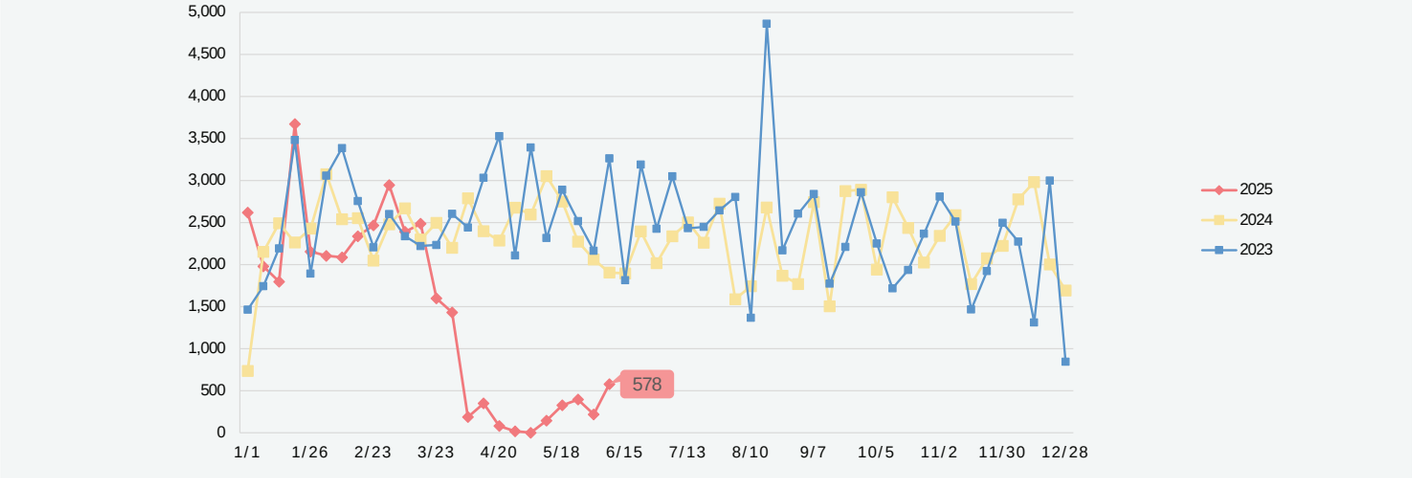
$ 227.91 ⌄ $ 8.29

Previous week $236.20

#1 USDA revised last week production volume to 485.3 million lbs

#2 USDA revised last week slaughter number to 580,000 heads

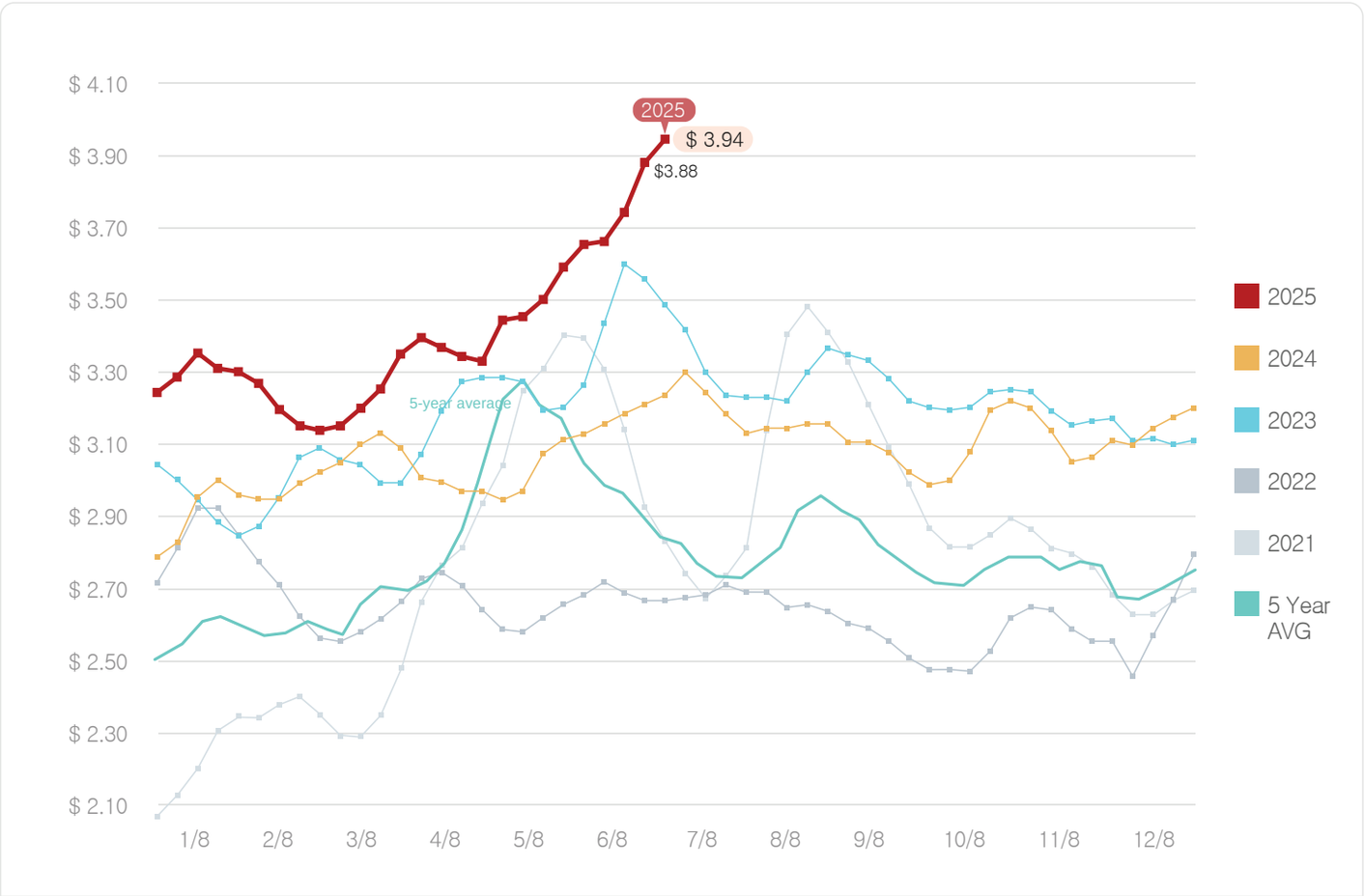
Ton



*Note: Update June 19, 2025./ *Exports from January 1 to June 19, 2025 totaled 34,425 tons

Beef Primal Values

Dollar/pound



Beef Primal Values

Dollar/pound

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
6/30/2023	3.29	2.97	5.04	2.56	2.41	4.80	2.72	2.62	2.33	1.90
6/28/2024	3.24	3.04	4.94	2.62	2.67	4.54	2.70	2.06	1.73	1.01
6/27/2025	3.94	3.81	5.29	3.26	3.29	5.52	3.51	2.97	2.40	2.36
Compared to 2024	22%	25%	7%	25%	23%	22%	30%	44%	38%	135%
Compared to 2023	20%	28%	5%	28%	36%	15%	29%	13%	3%	24%

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

U.S. pork market trends

U.S. Pork Market Trend

The cutout typically trends higher from the beginning of April through May on grilling season demand, and the cutout typically peaks for the year in July and August when belly prices peak and as slaughter is seasonally lower.

The pork cutout has increased by 20% over the past six weeks, compared to a decrease of 4% during the same time period last year, and an increase of 22% in 2023. Over the past six weeks, hog slaughter was down 1.2% from last year and pork production was down 0.9%, which was supportive for prices, and cold storage stocks also remain significantly lower (see more details below). Additionally, continued strong demand for hams from Mexico has been supporting prices.

Compared to last week, values were higher for the belly (+3%), rib (+3%), and butt (+1%) primals, while the loin and picnic primal values were steady. The ham primal value decreased by 1.5% after increasing by 25% over the previous four weeks.

After increasing by 15% over the previous two weeks and reaching the highest level since 2014 last week, heavy bone-in ham prices adjusted down 5% this week to an average of $1.14/lb. Prices were up 25% from both last year and 2023. The price increase over the previous few weeks is mirrored the typical seasonal run-up in prices in June/July, but the increase was earlier than usual this year as prices have been supported by seasonally lower slaughter/production coupled with strong export demand for Mexico.

Prices typically reach their high for the year in mid-July, and last year they peaked at $1.20/lb. in late July, so prices surpassed last year's peak last week.

As has been reported in recent weeks, spot boneless, boxed rollout ham prices have been volatile on thin trading volumes although volumes have been rebounding somewhat in recent weeks. The reported trading volume was 33,000 lbs. last week, while this week it was 46,000 lbs. Prices traded in a range between $1.60 and $2.61/lb., for a weighted average of $2.04/lb., which was up 6.9% from last week and was the highest since December. Prices were up 25% from last year and were up 34% from 2023.

Weekly estimated pork production was 517.5 million lbs., up 2.1% from last week (#1 , USDA revised last week production volume to 506.8 million lbs.) and up 1.2% from last year.

Weekly hog slaughter was estimated at 2.408 million head, up 2.2% from last week (#2 , USDA revised last week slaughter number to 2.357 million head) but down 0.4% from last year.

Live weights averaged 289 lbs., steady with last week and up 5 lbs. from last year. Dressed weights averaged 215 lbs., steady with last week and up 3 lbs. from last year.

Cash hog prices have been increasing since May, but prices eased this week. Last Friday, cash hog prices increased by 5.3% from the previous Friday, while this Friday, prices were down $2.37/cwt from last Friday at an average of $108.09/cwt. The further out lean hog futures contracts traded at new contract highs: July: $113.25 (+$0.47 from last Friday), August: $110.28 (-$2.17), October: $94.63 (-$1.40), and December: $85.70 (-$0.93).

From June 13 to 19, 2025, U.S. pork exports increased 32% from the previous week, to 39,893 tons, of which exports to China were 5,032 tons, up 53% and the largest in 13 weeks.

U.S. pork market trends

Cutout

Unit: Dollar/pound

$ 1.21 ^ $ 0.01

Previous week $1.20

Slaughter Number

Unit: Head

2.408 million ^ 2.2 %

Previous week 2.357 million

Pork Production

Unit: Pound

517.5 million ^ 2.1 %

Previous week 506.8 million

Live Hog

Unit: Dollar/100 pound

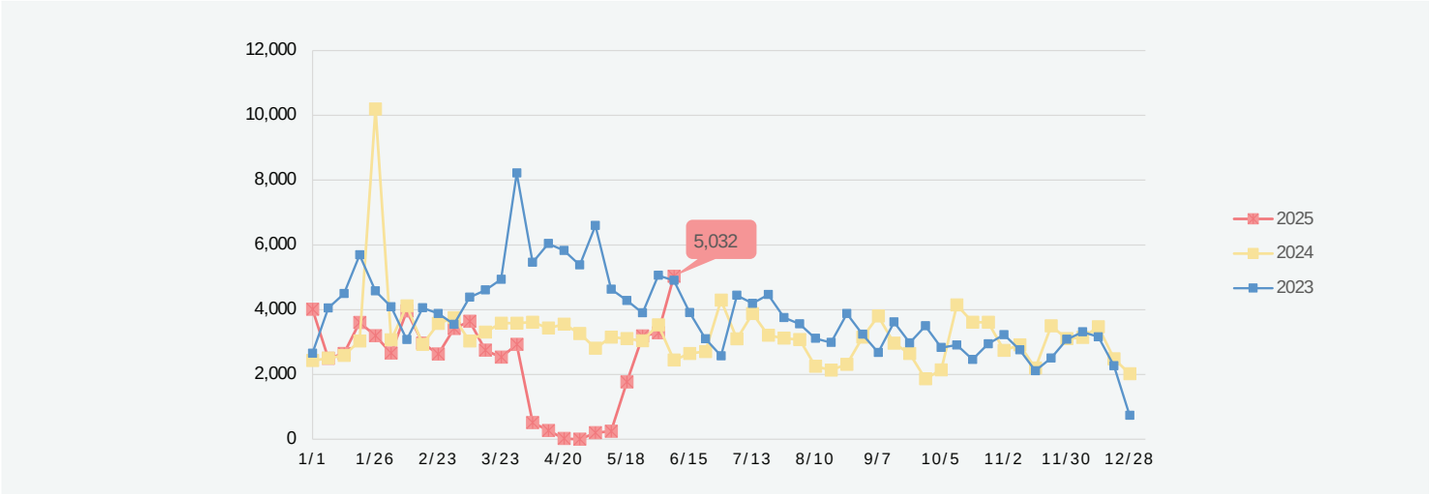
$ 108.09 v $ 2.37

Previous week $110.46

#1 USDA revised last week production volume to 506.8 million lbs.

#2 USDA revised last week slaughter number to 2.357 million head

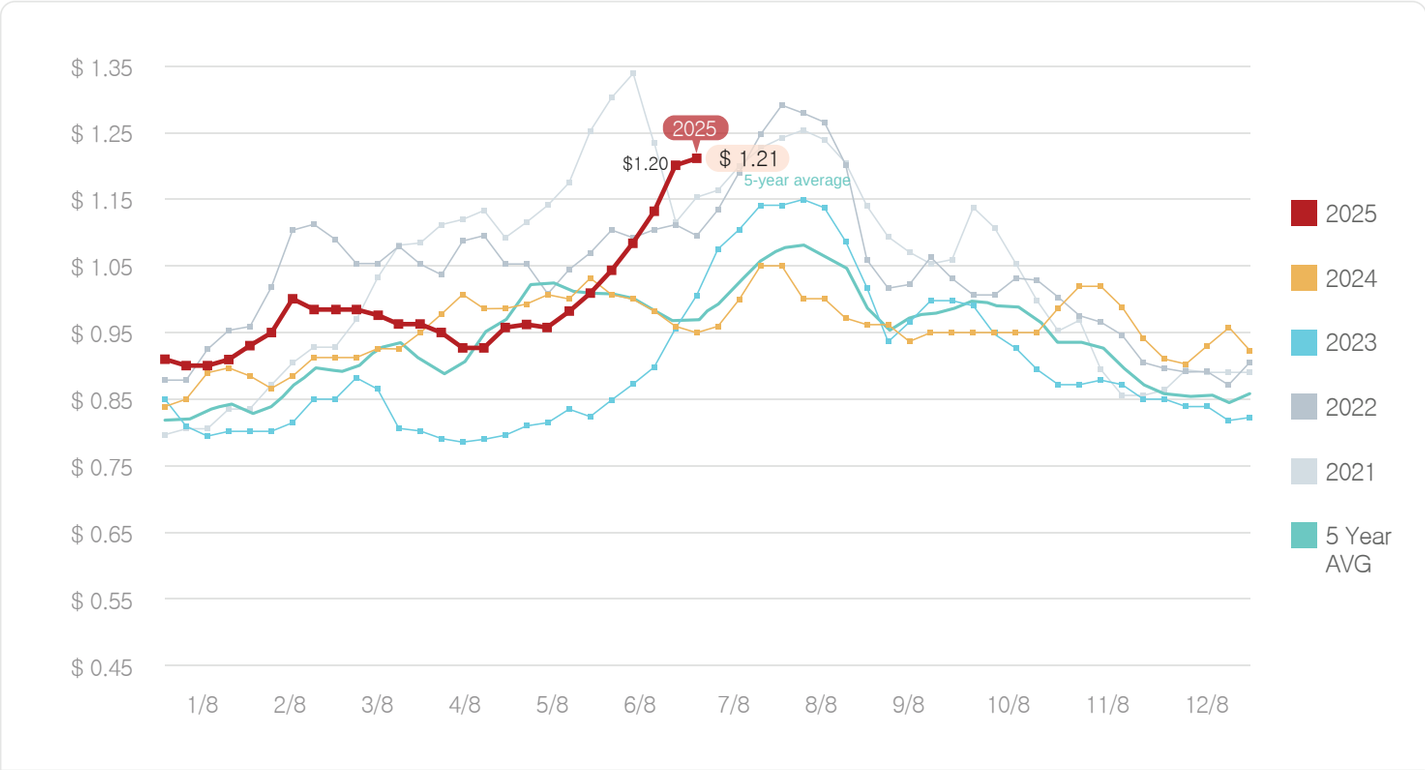
Ton



*Note: Update June 19, 2025./ *Exports from January 1 to June 19, 2025 totaled 58,355tons

Pork Cutout Weekly Price

Dollar/pound



Pork Primal Values

Dollar/pound

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
6/30/2023	1.01	0.96	1.65	0.83	1.52	0.87	1.10

6/28/2024	0.96	0.96	1.26	0.74	1.52	0.87	1.17
6/27/2025	1.21	0.99	1.48	0.91	1.77	1.13	1.92
Compared to 2024	25%	3%	18%	23%	16%	30%	64%
Compared to 2023	20%	2%	−10%	9%	16%	29%	75%

Note: The above price is a wholesale price in the United States based on the Big rib(primal) and may differ from export prices.

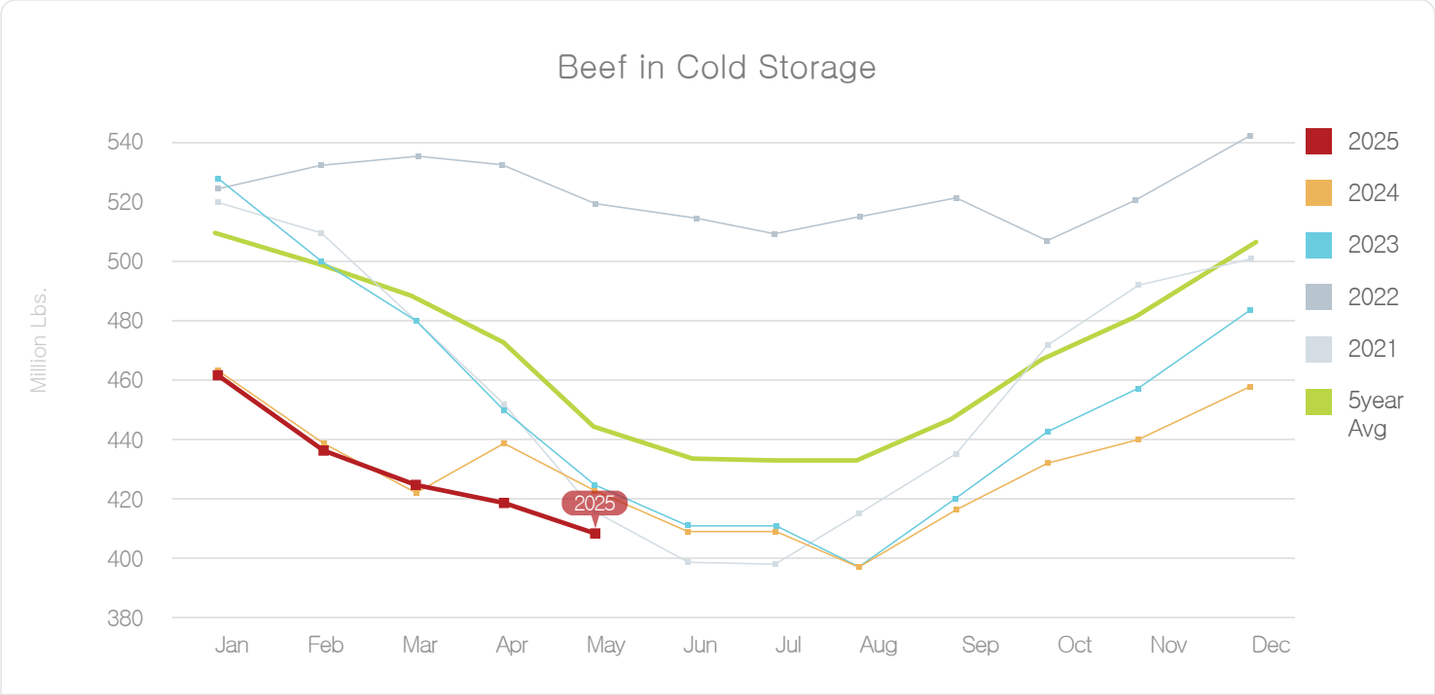
USDA Status Report

USDA Release New Reports

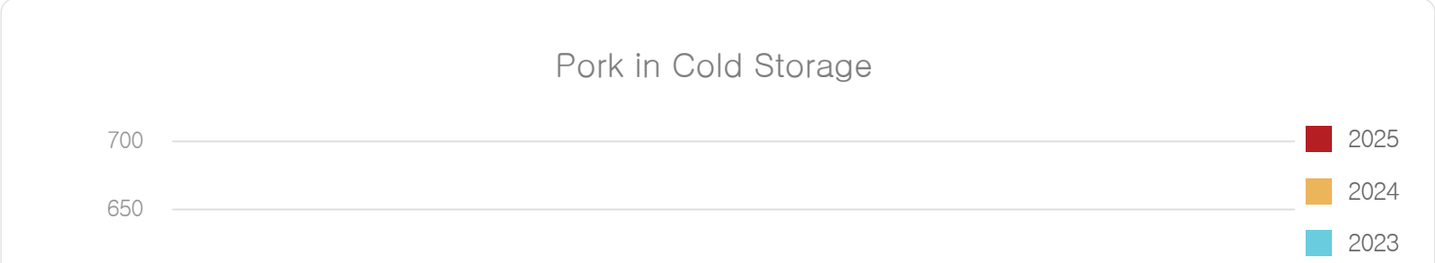
Last week, the U.S. Department of Agriculture (USDA) released its Cold Storage report as of May 31 and the Hogs and Pigs report as of June 1. As of the reporting date, total beef in cold storage stood at 407.8 million pounds, down 3% from the previous month and 1% from a year ago. Pork stocks totaled 451.0 million pounds, representing a 1% decrease from the prior month and a 7% decrease year-over-year.

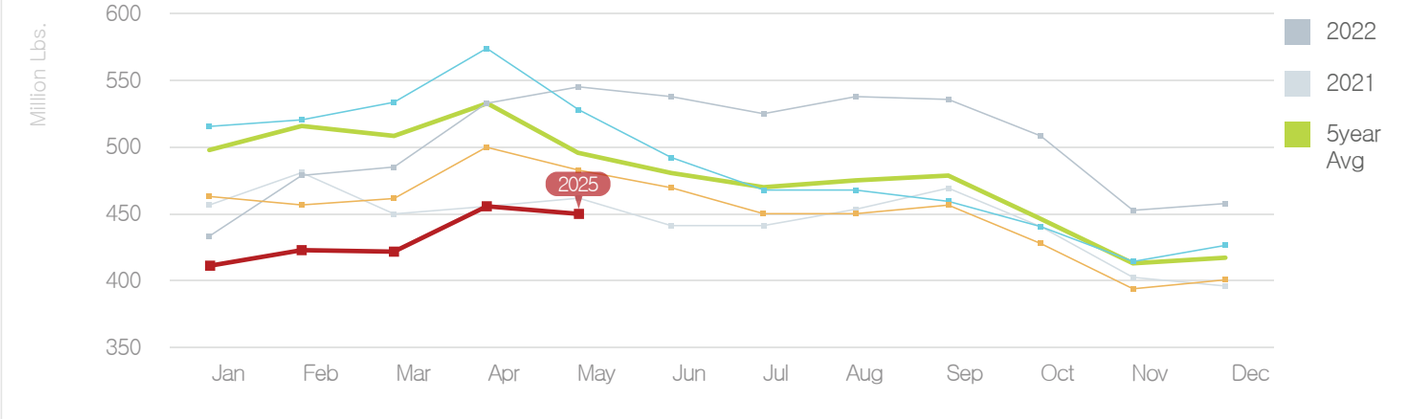
The total U.S. hog inventory was reported at 75.1 million head, showing a slight increase compared to the previous year. Among them, the breeding inventory totaled 5.98 million head, a slight decrease year-over-year, while the market hog inventory reached 69.2 million head, reflecting a modest increase from a year earlier.

Beef in Cold Storage



Pork in Cold Storage





U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

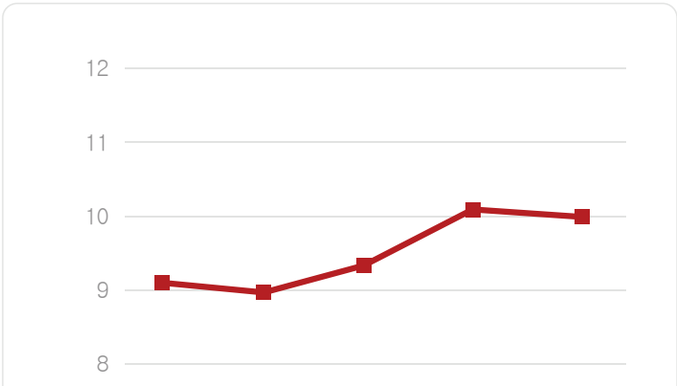
Unit : US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

IMPS # Item	May Average	6/7	6/14	6/21	6/28	June Average
112A Ribeye Roll, boneless, light	28.49	25.97	25.89	25.86	25.29	25.75
114 Shoulder clod	7.45	8.37	8.35	9.48	9.76	8.99
116A Chuck Roll neck-off	8.64	8.98	9.33	10.09	9.99	9.60
120 Brisket, boneless	8.92	9.99	10.12	10.46	10.74	10.33
123A Short Rib	14.34	13.61	13.53	13.30	14.02	13.62
160 Round, bone-in	9.09	9.26	9.15	-	9.25	9.22
167A Knuckle, peeled	8.39	8.97	9.14	9.83	10.24	9.55
168 Top Inside Round	8.18	8.36	8.64	9.41	9.22	8.91
170 Gooseneck Round 18-33	7.16	7.48	8.15	8.18	8.72	8.13
180 Strip Loin, boneless. 1x1	23.95	25.77	25.91	26.03	25.71	25.86
184 Loin, top butt, boneless	14.09	15.52	15.69	16.04	16.32	15.89
189A Tenderloin trimmed heavy	30.60	31.64	15.69	32.08	32.64	28.01
193 Flank Steak	16.38	18.06	31.72	19.18	19.79	22.19
Primal cut, Rib	12.43	11.66	11.73	11.85	11.63	11.72
Primal cut, Arm Chuck	6.11	6.42	6.62	7.05	7.18	6.82
Primal cut, Round	6.27	6.49	6.66	7.05	7.23	6.86
Primal cut, Loin	10.87	11.63	11.86	12.07	12.14	11.93

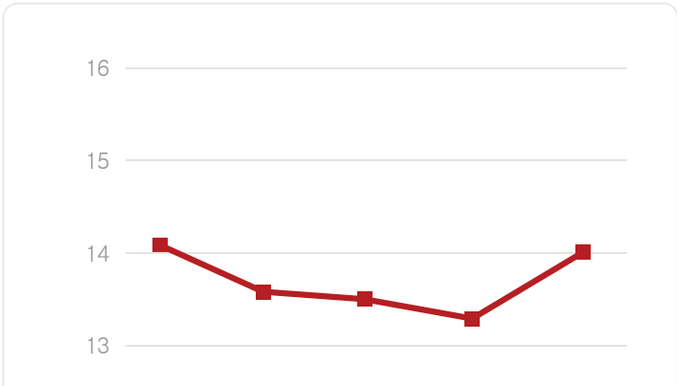
Beef Chuck Roll

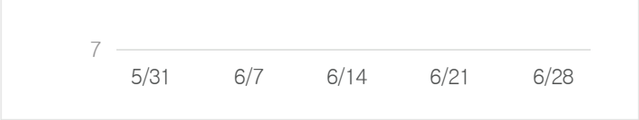
$/Kg

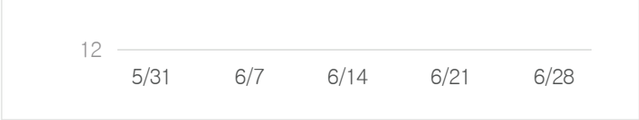


123A Short Rib

$/Kg







U.S. Pork Wholesale Prices

Unit: US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

BPN # Item	Similar IMPS#	May Average	6/7	6/14	6/21	6/28	June Average
U40 Loin, trim	410	2.21	2.36	2.39	2.43	2.54	2.43
U41 Tenderloin, 1.25 down	415	3.97	4.09	4.10	4.21	4.29	4.17
U50 Picnic, smkr trm combo	405	2.03	2.13	2.31	2.32	2.43	2.30
U42 Boston butt trim	406	3.02	3.33	3.55	3.75	3.78	3.60
U44 Sparerib. 25#/dn-lgt	416	3.82	3.79	3.72	3.34	3.58	3.61
U46 Ham, bone in trimmed	401	2.13	0.00	0.00	2.75	2.81	1.39
U48 Belly, skin-on, fresh	408	4.07	4.16	4.38	4.82	4.84	4.55
U54 Front Feet, Toes on	420	1.25	1.30	1.37	1.48	1.45	1.40
U51 Neck Bones	421	0.76	0.76	0.77	0.79	0.97	0.82
Cheek Meat, trimmed	N/A	2.32	2.30	2.32	2.32	2.32	2.32
Al Backribs 2.0#/up 1 pc Vac, FZN	422	6.18	–	5.98	5.63	5.67	5.76

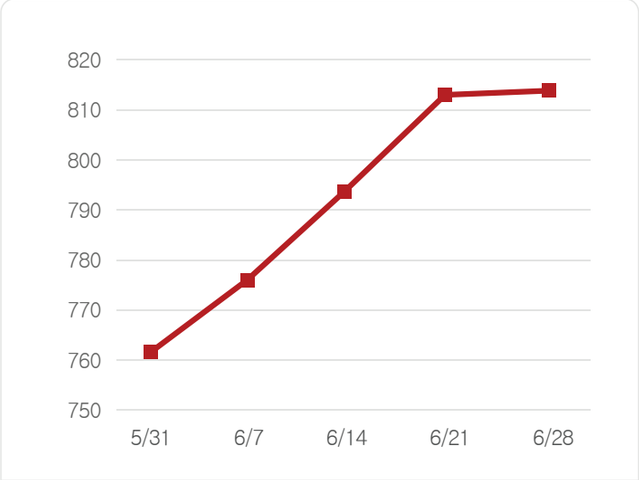
CARCASS PRICE

Unit: US $/kg, FOB Plant

	May Average	6/7	6/14	6/21	6/28	June Average
Beef Carcass	746.48	776.40	793.83	812.88	813.01	799.03
Pork Carcass	218.44	237.20	249.39	263.45	265.58	253.91

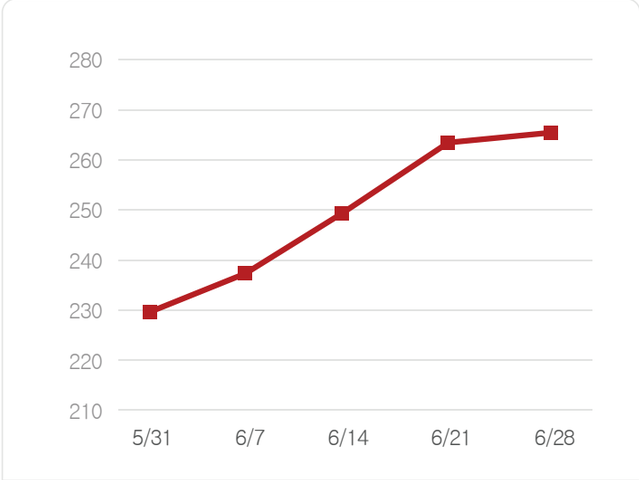
Beef Carcass

$/100Kg



Pork Carcass

$/100Kg



Souce: USDA/FAS

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