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美国牛肉市场动向

美国牛肉市场周度简报

美国牛肉市场周度简报 (2026年08月14日)

本周美国牛肉市场呈现分化与结构性调整的特征。一方面，牛肉批发价格大幅反弹，带动牛肉价格指数上涨，反映出市场对供应紧张预期的积极反应；另一方面，牛肉产量同比小幅下降，但屠宰量保持稳定，显示出供应端在牛群存栏持续下降的背景下，通过调整屠宰节奏来维持市场平衡。牛肉出口方面，出口量同比小幅下降，但出口价格大幅上涨，显示出国际市场对美国牛肉需求仍保持强劲。

牛肉批发价格指数同比大幅上升，反映出市场对供应紧张预期的积极反应。

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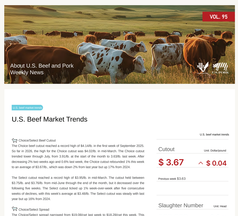

U.S. Beef Market Trends

U.S. beef market trends

Cutout		Unit: Dollars/cwt
$ 3.04	▲	$ 0.07
Previous week $3.63		
Slaughter Number		Unit: Head
509,000	▼	0.6 %
Previous week 512,000		
Beef Production		Unit: Pound
451.0 million	▼	0.6 %
Previous week 453.3million		
Live Cattle		Unit: Dollars/100 pound
$ 235.22	▲	$ 2.45
Previous week $232.77		

Cattle on Feed (Thousand head)
Total: 11,600 (-1%)
Steers: 6,800 (-1%)
Heifers: 4,800 (-1%)

Cattle Placements (Thousand head)
Total: 1,800 (+1%)
Steers: 1,000 (+1%)
Heifers: 800 (+1%)

Cattle Slaughter (Thousand head)
Total: 2,500 (-1%)
Steers: 1,200 (-1%)
Heifers: 1,000 (-1%)

Beef Production (Million pounds)
Total: 1,000 (-1%)
Steers: 500 (-1%)
Heifers: 400 (-1%)

Beef Exports (Million pounds)
Total: 300 (-1%)
Steers: 150 (-1%)
Heifers: 100 (-1%)

Beef Imports (Million pounds)
Total: 200 (-1%)
Steers: 100 (-1%)
Heifers: 100 (-1%)

Live Cattle Imports (Thousand head)
Total: 1,000 (-1%)
Steers: 500 (-1%)
Heifers: 500 (-1%)

Live Cattle Exports (Thousand head)
Total: 1,000 (-1%)
Steers: 500 (-1%)
Heifers: 500 (-1%)

Beef Cutout (Dollars/cwt)
Total: $3.04 (+0.07)
Steers: $3.04 (+0.07)
Heifers: $3.04 (+0.07