SMFA
美国红肉新闻纵览
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PORK PRODUCTS

美国猪肉市场动向

美国猪肉市场在经历三个月大幅涨势后，已出现明显降温。周期性因素以及供应压力，导致生猪价格自近期高点回落，并对猪肉批发价格形成压力。尽管如此，猪肉出口需求仍保持强劲，成为市场重要支撑因素。以美元计算，猪肉出口量同比大幅增长，带动出口额实现两位数增长。

同时，切盘和整体猪肉批发价格仍处于季节性偏高水平，但其涨幅已明显放缓。与牛肉市场不同，猪肉市场目前尚未出现明显的季节性需求回升。

上周猪肉批发价格呈现涨跌互现的格局。切盘价格小幅上涨，其中带骨猪肉卷价格涨幅最大，带骨猪肉卷（Loin）涨幅为1.6%，带骨猪肉卷（Loin）涨幅为1.6%，带骨猪肉卷（Loin）涨幅为1.6%

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U.S. beef market trends

U.S. Beef Market Trends

Cutout	Unit: Dollars/cwt
$ 3.82	
Previous week $3.82	

Slaughter Number	Unit: Head
514,000	▲ 0.4 %
Previous week 512,000	

Beef Production	Unit: Pound
462.4 million	▲ 0.2 %
Previous week 461.6million	

Live Cattle	Unit: Dollars/100 pound
$ 248.08	▲ $ 2.50
Previous week $245.58	

Live Weight	Unit: Dollars/cwt
$ 90.28	▲ $ 0.92
Previous week $89.36	

The Choice Primal cutout slipped lower in mid-February, before trending higher for four weeks and reaching $4.02/lb, four weeks ago, the highest since mid-September. The cutout then trended mostly lower through last week, ending the week down $0.20/lb from the week prior. The Choice cutout ended nearly $1.00/lb, while sales are up 24% from year ago and 25% from two years ago.

Four weeks ago, the Select cutout reached a new record high at $3.90/lb, and it has since been trending modestly lower. This week, the cutout value decreased $0.05 from last week to $3.79/lb.

The Choice/Select spread has moved to +$0.30/cwt last week (meaning the Select cutout was higher than the Choice cutout), but that correlation has varied when the Choice/Select spread ranged as wide as -$0.50/cwt. The spread is down from a year ago and over the last 60-plus or 120-plus days. The drawn-off beef production grading Select was only 8.0% year-to-date, down from 12.0% last year, when the share grading Choice was 71.0%, down slightly from 71.5% a year ago.

The share of fed beef production grading Prime is up massively from last year's already high levels, and it is nearly double the share from two years ago. The share grading Prime has been higher in the aerobic graded Prime, and it is also higher in the grid-based Prime. The share of fed beef production grading Prime has been over 10% for two of the last six weeks. The share was reported at an all-time record high at 20.5% for the week ending April 3, surpassing the previous record high of 19.0% from the week ending March 31. However, these percentages are often revised as the data weeks record could be adjusted for several weeks as more data is received. The share of fed beef production grading Prime has been rapid, so the seasonal adjustment factors have not caught up with the rapid growth. The share of fed beef production grading Prime was up 12% from last year and up 33.-fold from the Prime share from two years ago. The Prime share peaked at 22.0% in the week ending March 31, however, these percentages are often revised as the data weeks record could be adjusted for several weeks as more data is received. The share of fed beef production grading Prime was up 12% from last year and up 33.-fold from the Prime share from two years ago. The Prime share peaked at 22.0% in the week ending April 3, surpassing the previous record high of 19.0% from the week ending March 31. However, these percentages are often revised as the data weeks record could be adjusted for several weeks as more data is received. The share of fed beef production grading Prime has been rapid, so the seasonal adjustment factors have not caught up with the rapid growth