美国红肉新闻纵览
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美国牛肉市场动向

指标	数值	周比	同比
指标综合价	$3.96	↑ $0.10	↓ 0.3%
基年数值	52.5	↑ 0.8 %	↓ 0.1%
生产产量	4.694亿	↓ 0.8 %	↑ 0.4%
活牛价格	$234.77	↓ $5.23	↑ 0.2%

图：2026年3月20日更新，（Yahoo财经数据提供，图片由美国meat.org）

周度牛胸体综合价

牛肉相关分割品价格

Beef	Choice Select	Select Select	Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	GCC, trim
2/15/2024	2.10	3.01	4.70	2.58	2.72	4.10	2.49	2.21	1.48	1.05
3/15/2024	3.20	3.07	4.66	2.65	2.84	4.15	2.43	2.18	1.53	1.13
3/13/2026	3.96	3.88	5.47	3.39	3.52	5.20	3.24	2.95	2.03	1.79
与去年相比	24%	27%	16%	28%	24%	26%	33%	35%	32%	58%
与2019年相比	27%	29%	17%	31%	30%	27%	35%	33%	37%	70%

图：上表所有牛肉相关分割品价格，均是美国国内的批发价格，同时也与国内市场密切相关

美国猪肉市场动向

指标	数值	周比	同比
指标综合价	$1.00	↓ $0.01	↓ 0.1%
基年数值	253.2	↓ 1.8 %	↑ 0.7%
猪肉产量	5.526亿	↓ 1.9 %	↑ 0.1%
生猪价格	$91.82	↓ $0.13	↑ 0.1%

图：2026年3月20日更新，（Yahoo财经数据提供，图片由美国meat.org）

周度猪肉综合价

猪肉相关分割品价格

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
3/15/2024	0.80	0.88	1.13	0.72	1.74	0.77	1.28
3/14/2025	0.97	0.87	1.06	0.72	1.50	0.89	1.43
3/13/2026	0.92	0.87	1.07	0.72	1.57	0.84	1.58
与去年相比	5%	7%	9%	1%	5%	-6%	8%
与2019年相比	7%	8%	3%	2%	-12%	9%	24%

图：上表所有猪肉相关分割品价格，均是美国国内的批发价格，同时也与国内市场密切相关

美国猪肉和牛肉产量预测

美国全国牛肉周产量第一季一季度的产量预测数据显示，最近两周，2026年第四个季度的产量比2025年，预计增加了1.4%。同时，2026年全年的产量预测，也比2025年，增加了1.4%。

美国全国猪肉周产量第一季一季度的产量预测数据显示，最近两周，2026年第四个季度的产量比2025年，预计增加了2.1%。同时，2026年全年的产量预测，也比2025年，增加了2.1%。

美国牛肉批发价格(美国农业部精选肉)

以下表格显示是美国农业部(USDA)每天所采集到的最基本价格变动，通常来，带骨或部分带骨的大切分肉等等。

单位：美元/磅，以下注明除外

MPR 牛产品	2/14	2/21	2/28	3/7	3/14
112A Ribeye Roll, boneless, light	22.80	23.54	24.50	23.58	25.29
114 Shoulder Clod	8.65	8.73	8.57	8.77	9.24
116A Chuck Roll neck off	11.40	10.57	11.01	11.36	11.28
120 Brisket, boneless	9.67	9.01	9.41	9.15	8.51
123A Short Rib	13.11	12.91	13.02	13.00	13.39
167A Flank, steak in	9.00	9.55	10.92	7.46	11.18
187A Ribeye, peeled	9.72	9.98	10.24	9.67	10.52
189A Tip Inside Round	5.82	5.95	10.19	5.84	10.41
170 Gooseneck Round 19-33	9.34	9.26	9.51	9.33	9.48
180 Strip Loin, boneless 1-2	21.55	21.75	22.33	21.69	22.51
184 Loin, tax-exit, boneless	13.13	13.29	13.90	13.24	14.67
185A Tenderloin trimmed heavy	31.03	30.95	32.45	31.35	33.85
193 Flank Steak	16.65	14.61	15.74	16.48	16.86
Primal cut, Rib	10.74	10.97	11.27	11.00	11.70
Primal cut, Arm Chuck	7.20	7.32	7.23	7.23	7.28
Primal cut, Round	7.20	7.34	7.50	7.37	7.70
Primal cut, Loin	15.38	15.42	15.76	15.44	17.14

牛上脑

美国猪肉批发价格

以下表格显示是美国农业部(USDA)每天所采集到的最基本价格变动，通常来，带骨或部分带骨的大切分肉等等。

单位：美元/磅，以下注明除外

MPR 猪产品	2/14	2/21	2/28	3/7	3/14
409 Loin, whole	4.10	3.26	2.41	2.34	2.35
411 Tenderloin, 1.25 down	4.15	4.12	4.13	4.20	4.15
120 Picnic, ranch rim cover	1.63	1.80	1.75	1.78	1.75
410 Boston butt, rim	2.82	2.82	2.82	2.84	2.81
414 Spareribs, 2SA rib-tip	4.16	4.44	4.62	4.48	4.40
416 Ham, bone in trimmed	401	-	2.16	-	2.17
418 Belly, skin on, fresh	4.40	3.42	3.37	3.50	3.45
420 Foot Feet, Tows on	420	1.11	1.12	1.42	1.21
151 Back Bones	421	0.87	0.96	0.97	0.94
Cheek Meat, trimmed	1.95	2.20	2.31	2.31	2.31
At Backfat 2.0Kg 1 pc Vac FZN	422	5.82	6.11	-	5.97

单位：美元/磅，以下注明除外

猪肉

	2/14	2/21	2/28	3/7	3/14
Beef Carcass	793.52	797.81	813.82	799.13	814.59
Pork Carcass	208.37	211.29	214.32	211.01	216.96

牛胸体

想必您已经熟悉美国牛肉MEAT MENSUAL月刊的文字，这份月报，是管理大型肉类集团，
为期不超过两周的时间，所要做出决策的重要参考资料。
如果您不能或没时间，在两周之内阅读完，
MEAT MENSUAL月刊的文章，
您可以选择，
阅读，美国牛肉周刊，以及美国猪肉周刊，
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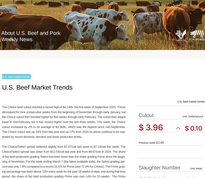

U.S. Beef Market Trends

Unit: US Dollars/cwt

Cutout	$ 3.96	▲ $ 0.10
Previous week $3.86		
Slaughter Number	525,000	▲ 0.8 %
Previous week 521,000		
Beef Production	469.44	▲ 0.8 %
Previous week 465.88 million		
Live Cattle	$ 234.77	▼ $ 5.23
Previous week $240.00		

The China beef cutout reached a record high of $4.24/lb. the first week of September (20). Prices decreased by nearly 20% from that week to the beginning of November through early January, but then rebounded to a new record high of $4.26/lb. the week of February 16. Cutout values have been lower in mid February, but have trended higher over the last few weeks. This week, the China cutout increased by 3% to an average of $3.96/lb., which was the highest since late September 2025. Cutout values have been lower than last year for most of the year, but prices continue to rise going beyond normal seasonal retail and foodservice demand.

The China/Oceania spread widened slightly after hitting a 10-year low last week to $1.01/head this week. The Oceania/Mainland spread narrowed from $42.50/head last year and from $52.50/head in 2024. The spread of beef production growing faster than supply has been lower than the where grading Prime and the length of time it takes to raise cattle to slaughter weight. The Oceania/Mainland spread has been trending higher since late-Jan 2026. Year-to-date, Mainland slaughter is down 1.7% from last year, but Prime grading percentage has been about 12% year-to-date (YTD) ahead of last year, and during the last 4 weeks the share of Prime beef production grading Prime was over 24% for 3 weeks. The Prime grading percentage of 24.0% the week before last surpassed the previous record high of 23.2% for the week starting Feb 23.

For the third consecutive week, all Chinese beef primal values increased compared to the previous week. The Chuck Roll gained 7%, Chuck Tender and Loin Eye Roll (LER) gained 5%, and Brisket gained 4%.

Wholesale prices for Chinese Loin Cuts which have been trending higher for the last weeks, but only high end certain cuts (Ribeye) have been trending higher year-to-date (YTD). Year-to-date, prices increased by 2% from last week on average of Rib, Strip, which was up 3% from last year and up 7% from 2024. Prices for Rib, Strip, which is the highest value Loin Cut, increased 3% from last week, increased 4% from last year, and are up 7% from 2024. Prices for Tenderloin, which is the second most valuable Loin Cut, increased 2% from last week, increased 2% from last year, and are up 2% from 2024. Demand remains strong for Chuck Roll and Chuck Tender, which are the two most valuable Chuck Cuts. Prices for Chuck Roll increased 7% from last week and are up 7% from last year. Prices for Chuck Tender increased 5% from last week and are up 5% from last year. Prices for Brisket, which is the second most valuable Chuck Cut, increased 4% from last week, increased 4% from last year, and are up 5% from 2024.

Weekly estimated slaughter increased 3.6% from last week to 521,000 head. This week's slaughter was down 1.7% year-to-date compared to last year. Year-to-date, beef production is down 1.2% from last year. Cattle slaughter is down 1.7% year-to-date, but the percentage of Prime grading has been higher than last year, and the share of Prime grading has been higher than last year for most of the year. Year-to-date, Prime grading has been 12% higher than last year, and the share of Prime grading has been higher than last year for most of the year. The share of Prime grading has been higher than last year for most of the year. The share of Prime grading has been higher than last year for most of the year. The share of Prime grading has been higher than last year for most of the year.

Live cattle imports continue to be the main source of beef for the China market. Year-to-date, imports are down 1.7% from last year and are 2% from 2024. Prices for Live Cattle have been trending higher since late-Jan 2026. Year-to-date, Live Cattle imports are down 1.7% from last year and are down