



美国牛肉与猪肉市场周度更新

美国牛肉市场动向



精选级牛胴体综合价于9月第一周触及4.14美元/磅的历史高点。随后价格在9月中旬至10月初的五周内回调，并于10月中旬企稳，维持在3.46美元/磅。10月最后两周价格回升，之后直至本周的八周内温和下跌。本周价格环比仅微降0.7%，均价为3.56美元/磅，较去年同期上涨11%，较2023年同期上涨22%。

本周精选级与可选级牛胴体综合价差从上周的12.11美元/百磅收窄至8.66美元/百磅。该价差低于去年同期的30.70美元/百磅及2023年同期的31.18美元/百磅。

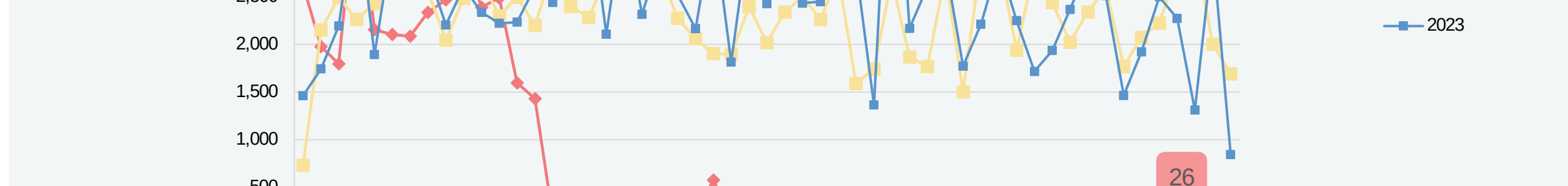
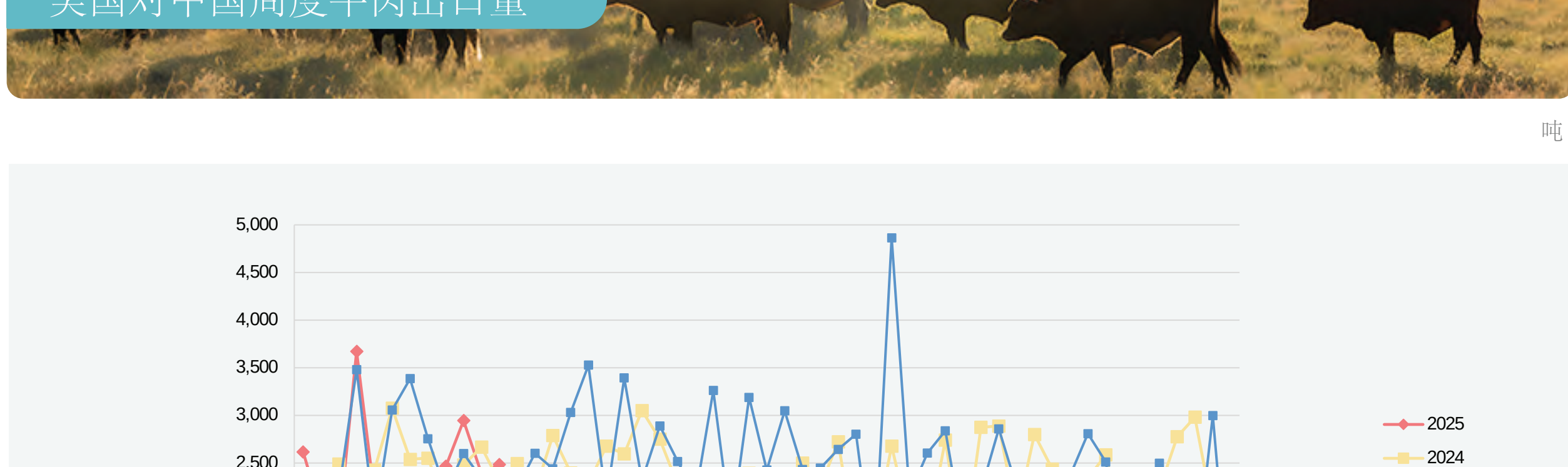
精选级牛胴体各初级分割部位价格环比变动方面：后腿（round）上涨5%、肩胛（chuck）上涨4%。其余部位均下跌：腹肋（flank）下跌1%、前胸（brisket）下跌2%、腰脊（loin）下跌2%、胸腹（short plate）下跌2%、肋排（rib）下跌10%。

精选级重磅带骨腰肉批发价格于今年9月初达到4.72美元/磅的历史峰值。11月下旬，受年末假期需求推动，价格再度攀升至4.68美元/磅。过去两周，随着圣诞及新年假期的备货已完成，价格由涨转跌，本周下跌至11.96美元/磅，为8月以来最低点。较去年同期下跌20%，较2023年同期下跌7%。

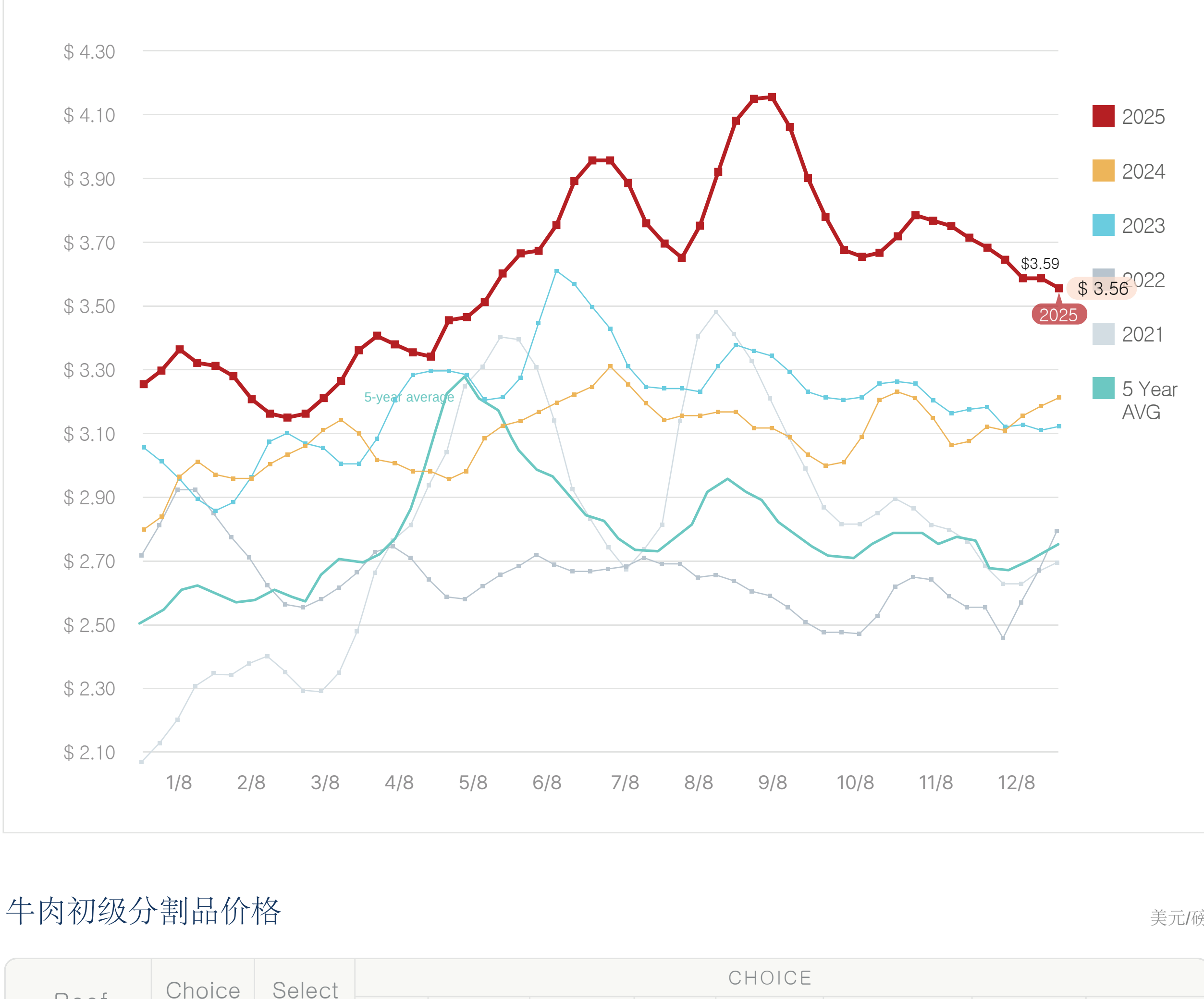
精选级修整重磅里脊肉价格于11月中旬创下30.09美元/磅的纪录，并在随后三周维持在19美元/磅以上。进入12月，随着年末假期备货完成，价格进入季节性下行通道，本周均价为15.39美元/磅，为8月以来最低点。该价格较去年同期上涨9%，但较2023年同期下跌6%。

50%牛腩肉价格自5月中旬至7月中旬持续上涨，并于7月中旬创下2.62美元/磅纪录，主要受育肥牛产量锐减及季节性牛腩需求支撑。此后价格经历季节性回调，自10月中旬至11月中旬重现涨势，并于11月中旬触及1.74美元/磅的8月以来高点。本周合约于周中走低，周末小幅反弹：12月合约229.83美元/百磅（较上周五跌0.57），26年2月合约229.65美元/百磅（下跌1.15），26年4月合约229.70美元/百磅（下跌0.30）。

2025年12月5日至11日，美国牛肉出口量环比增长28%至14.930吨，其中对华出口26吨。



周度牛胴体综合价



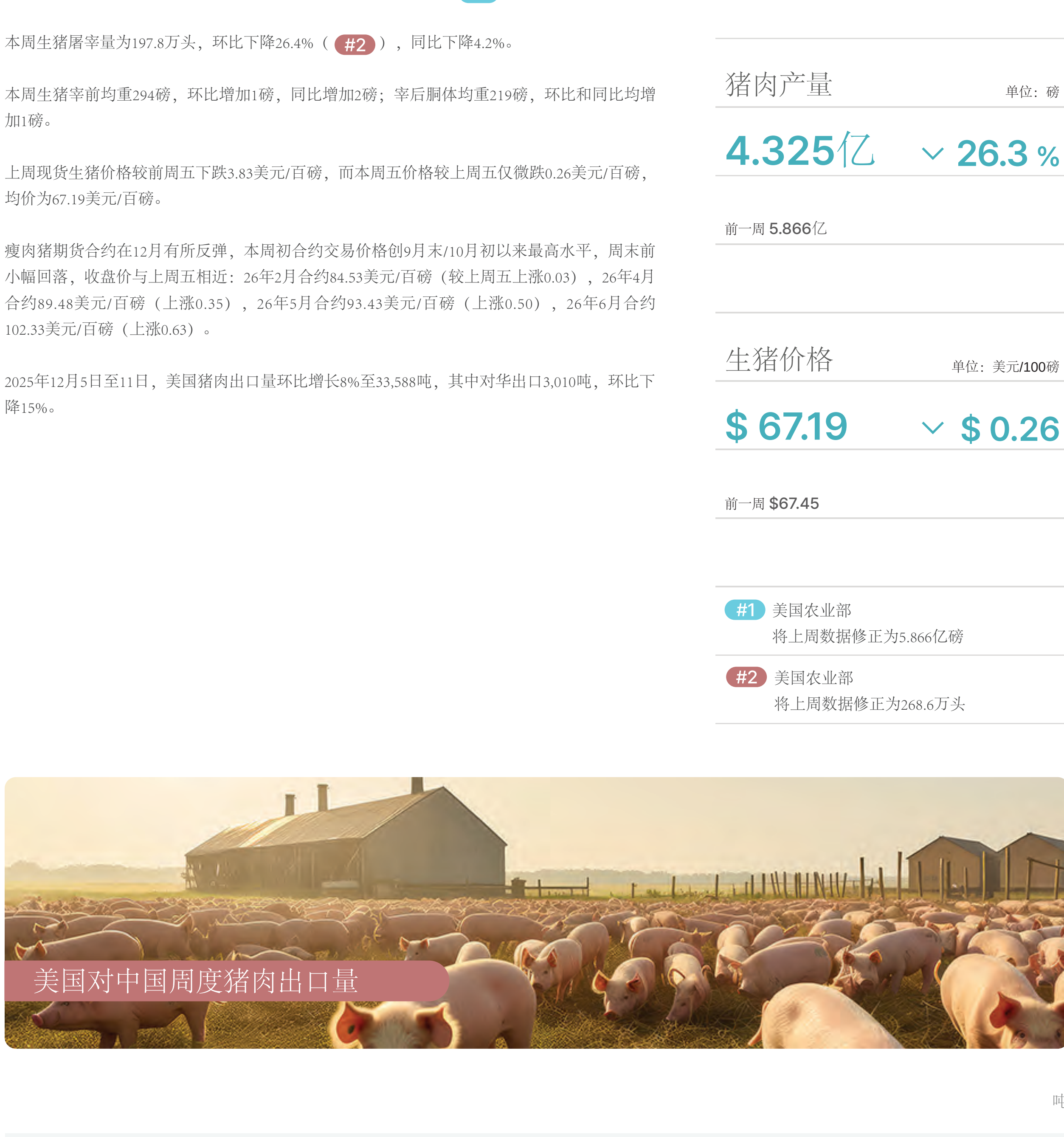
牛肉初级分割品价格

| Beef       | Choice cutout | Select cutout | CHOICE |       |       |      |         |             |       |           |
|------------|---------------|---------------|--------|-------|-------|------|---------|-------------|-------|-----------|
|            |               |               | Rib    | Chuck | Round | Loin | Brisket | Short Plate | Flank | 50CL trim |
| 12/29/2023 | 2.91          | 2.60          | 5.55   | 2.36  | 2.11  | 3.87 | 2.56    | 1.69        | 1.27  | 0.54      |
| 12/27/2024 | 3.20          | 2.89          | 6.05   | 2.62  | 2.64  | 3.86 | 2.69    | 1.92        | 1.48  | 0.77      |
| 12/26/2025 | 3.56          | 3.47          | 5.59   | 3.13  | 3.02  | 4.46 | 3.18    | 2.31        | 1.62  | 1.25      |
| 与去年相比      | 11%           | 20%           | -8%    | 19%   | 15%   | 15%  | 18%     | 20%         | 9%    | 62%       |
| 与2023年相比   | 22%           | 33%           | 1%     | 33%   | 44%   | 15%  | 24%     | 37%         | 27%   | 130%      |

注：上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

美国猪肉市场趋势

美国猪肉市场动向



猪胴体综合价自5月中旬至6月底持续走高，6月末达1.21美元/磅，创2022年8月以来新高。随后进入季节性下行通道，自10月初至11月底因生猪屠宰量季节性上升而连续九周下跌。猪胴体综合价在12月前三周保持上涨趋势，但本周环比下跌2.0%至0.97美元/磅。该价格较去年同期上涨2%，较2023年同期上涨10%。

猪胴体初级分割部位价格环比变动方面：肋排（rib）上涨5%、颈肉（butt）上涨3%、腰脊（loin）与上周持平。前腿（picnic）下跌1%、五花（belly）下跌4%、后腿（ham）下跌7%。

重磅带骨后腿价格在6月中旬冲高至1.21美元/磅后，于7月中旬至8月初再次攀升至相同高点，创2014年以来纪录。随后自10月中旬至11月中旬连续六周回落。重磅带骨后腿价格在11月下旬至12月前三周重拾升势，上周达到1.07美元/磅，为9月中旬以来最高点。本周，由于圣诞节备货已完成，价格环比下跌12%至0.93美元/磅。该价格较去年同期下跌8%，但较2023年同期上涨22%。重磅带骨后腿价格通常在12月走弱。

今冬以来，现货霜冻去骨后腿肉价格因交易量清淡持续波动，感恩节期间成交量已有所放大，圣诞节前两周成交量再次扩大。本周连续假期周，交易量放缓至3.7万磅，低于上周的15.1万磅和两周前的21.2万磅。本周成交价格区间为1.75-2.39美元/磅，均价1.91美元/磅，环比上涨10%，为8月中旬以来最高均价。价格与去年同期持平，但较2023年同期上涨28%。

本周（含圣诞节假期）预估猪肉产量为4.325亿磅，环比下降26.3%（#1），同比下降3.7%。

本周生猪屠宰量为197.8万头，环比下降26.4%（#2），同比下降4.2%。

本周生猪宰前均重294磅，环比增加1磅，同比增加2磅；宰后胴体均重219磅，环比和同比均增加1磅。

上周现货生猪价格较前周五下跌3.83美元/百磅，而本周五价格较上周五仅微跌0.26美元/百磅，均价为67.19美元/百磅。

瘦肉猪肉期货合约在12月有所反弹，本周初合约交易价格的9月/10月初以来最高水平，周末前小幅回落，收盘价与上周五相近：26年2月合约84.53美元/百磅（较上周五涨0.03），26年4月合约89.48美元/百磅（上涨0.35），26年5月合约93.43美元/百磅（上涨0.50），26年6月合约102.33美元/百磅（上涨0.63）。

2025年12月5日至11日，美国猪肉出口量环比增长8%至33.58吨，其中对华出口3,010吨，环比下降15%。



周度猪胴体综合价



猪肉初级分割品价格

| Pork       | Cutout | Loin | Butt | Picnic | Rib  | Ham  | Belly |
|------------|--------|------|------|--------|------|------|-------|
| 12/29/2023 | 0.83   | 0.82 | 1.07 | 0.76   | 1.14 | 0.77 | 0.92  |
| 12/27/2024 | 0.95   | 0.83 | 1.11 | 0.79   | 1.34 | 0.99 | 1.24  |
| 12/26/2025 | 0.97   | 0.86 | 1.19 | 0.84   | 1.68 | 0.94 | 1.19  |
| 与去年相比      | 2%     | 4%   | 7%   | 6%     | 25%  | -5%  | -4%   |
| 与2023年相比   | 16%    | 5%   | 11%  | 11%    | 48%  | 21%  | 30%   |

注：上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异。

USDA 数据报告

美国农业部发布最新报告

上周，美国农业部（USDA）发布了截至11月30日的《牲畜屠宰与肉类产量报告》以及截至12月1日的《生猪与猪肉报告》。2025年11月，工作日比2024年同期少一天，美国牛肉产量20.2亿磅，同比下降9%。活牛屠宰量227万头，同比下降11%。牛只宰前均重1,457磅，同比增加32磅。同期，美国猪肉产量22.3亿磅，同比下降4%。生猪屠宰量1,030万头，同比下降5%。猪只宰前均重292磅，同比增加3磅。美国生猪总存栏量7,550万头，同比增长1%。其中，能繁殖母猪存栏量595万头，同比下降1%，而商品猪存栏量6,960万头，同比增长1%。

截至12月1日美国生猪存栏量



美国牛肉批发价格(美国农业部精选级)

单位: 美元/千克, 工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

| IMPS # 产品                         | 11月平均 | 12/6  | 12/13 | 12/20 | 12/27 | 12月平均 |
|-----------------------------------|-------|-------|-------|-------|-------|-------|
| 112A Ribeye Roll, boneless, light | 31.28 | 30.95 | 31.64 | 29.71 | 26.31 | 29.65 |
| 114 Shoulder cload                | 7.99  | 7.52  | 7.32  | 7.48  | 7.88  | 7.45  |
| 116A Chuck Roll neck-off          | 9.77  | 9.54  | 9.97  | 10.72 | 11.84 | 10.52 |
| 120 Brisket, boneless             | 9.90  | 10.15 | 10.09 | 10.19 | 10.00 | 10.11 |
| 123A Short Rib                    | 12.66 | 11.88 | 12.57 | 13.01 | 12.41 | 12.47 |
| 160 Round, bone-in                | 9.59  | 11.37 | 10.86 | 11.29 | 9.94  | 10.87 |
| 167A Knuckle, peeled              | 10.52 | 9.33  | 8.81  | 8.43  | 8.99  | 8.89  |
| 168 Top Inside Round              | 8.34  | 7.66  | 7.65  | 7.85  | 8.58  | 7.94  |
| 170 Gooseneck Round 18-33         | 8.59  | 8.01  | 7.24  | 7.79  | 8.31  | 7.84  |
| 180 Strip Loin, boneless, 1x1     | 21.34 | 21.06 | 20.45 | 19.80 | 19.44 | 20.19 |
| 184 Loin, top butt, boneless      | 11.80 | 11.70 | 11.39 | 11.78 | 11.71 | 11.65 |
| 189A Tenderloin trimmed heavy     | 43.22 | 42.61 | 40.58 | 37.71 | 33.85 | 38.69 |
| 193 Flank Steak                   | 15.42 | 13.60 | 12.96 | 13.09 | 13.13 | 13.20 |
| Primal cut, Rib                   | 13.94 | 13.97 | 13.99 | 13.66 | 12.29 | 13.48 |
| Primal cut, Arm Chuck             | 6.68  | 6.43  | 6.40  | 6.59  | 6.88  | 6.58  |
| Primal cut, Round                 | 6.91  | 6.45  | 6.26  | 6.34  | 6.65  | 6.43  |
| Primal cut, Loin                  | 10.60 | 10.40 | 10.20 | 10.01 | 9.80  | 10.10 |

牛上脑

123A 牛小排(带骨)



美国猪肉批发价格

单位: 美元/千克, 工厂交货价

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| BPN # 产品                           | 类似 IMPS# | 11月平均 | 12/6 | 12/13 | 12/20 | 12/27 | 12月平均 |
|------------------------------------|----------|-------|------|-------|-------|-------|-------|
| U40 Loin, trim                     | 410      | 2.11  | 2.02 | 2.05  | 1.31  | 2.18  | 1.89  |
| U41 Tenderloin, 1.25 down          | 415      | 3.90  | 3.80 | 3.70  | 3.86  | 3.93  | 3.82  |
| U50 Picnic, smkr trim combo        | 405      | 2.26  | 2.26 | 2.25  | 2.56  | 2.31  | 2.35  |
| U42 Boston butt trim               | 406      | 2.60  | 2.66 | 2.77  | 2.90  | 2.99  | 2.83  |
| U44 Sparelb, 25#/dn-lgt            | 416      | 3.83  | -    | 3.13  | 3.58  | 3.74  | 3.48  |
| U46 Ham, bone in trimmed           | 401      | 2.12  | 2.12 | 2.30  | 2.49  | 2.38  | 2.32  |
| U48 Belly, skin-on, fresh          | 408      | 3.81  | 3.63 | 3.68  | 3.51  | 3.31  | 3.53  |
| U54 Front Feet, Toes on            | 420      | 1.33  | 1.10 | 1.16  | 1.09  | 1.14  | 1.12  |
| U51 Neck Bones                     | 421      | 0.96  | 1.01 | 0.75  | 0.98  | 1.00  | 0.94  |
| Cheek Meat, trimmed                | N/A      | 2.32  | 2.30 | 2.30  | 2.31  | 2.31  | 2.31  |
| Al Back ribs 2.0#/up 1 pc Vac, FZN | 422      | 6.17  | 6.19 | 6.12  | 4.76  | 6.13  | 5.80  |

胴体价格

单位: 美元/千克, 工厂交货价

|              | 11月平均  | 12/6   | 12/13  | 12/20  | 12/27  | 12月平均  |
|--------------|--------|--------|--------|--------|--------|--------|
| Beef Carcass | 776.20 | 743.42 | 750.99 | 763.97 | 761.00 | 754.85 |
| Pork Carcass | 213.10 | 208.01 | 213.95 | 216.96 | 212.56 | 212.87 |

牛胴体

猪胴体



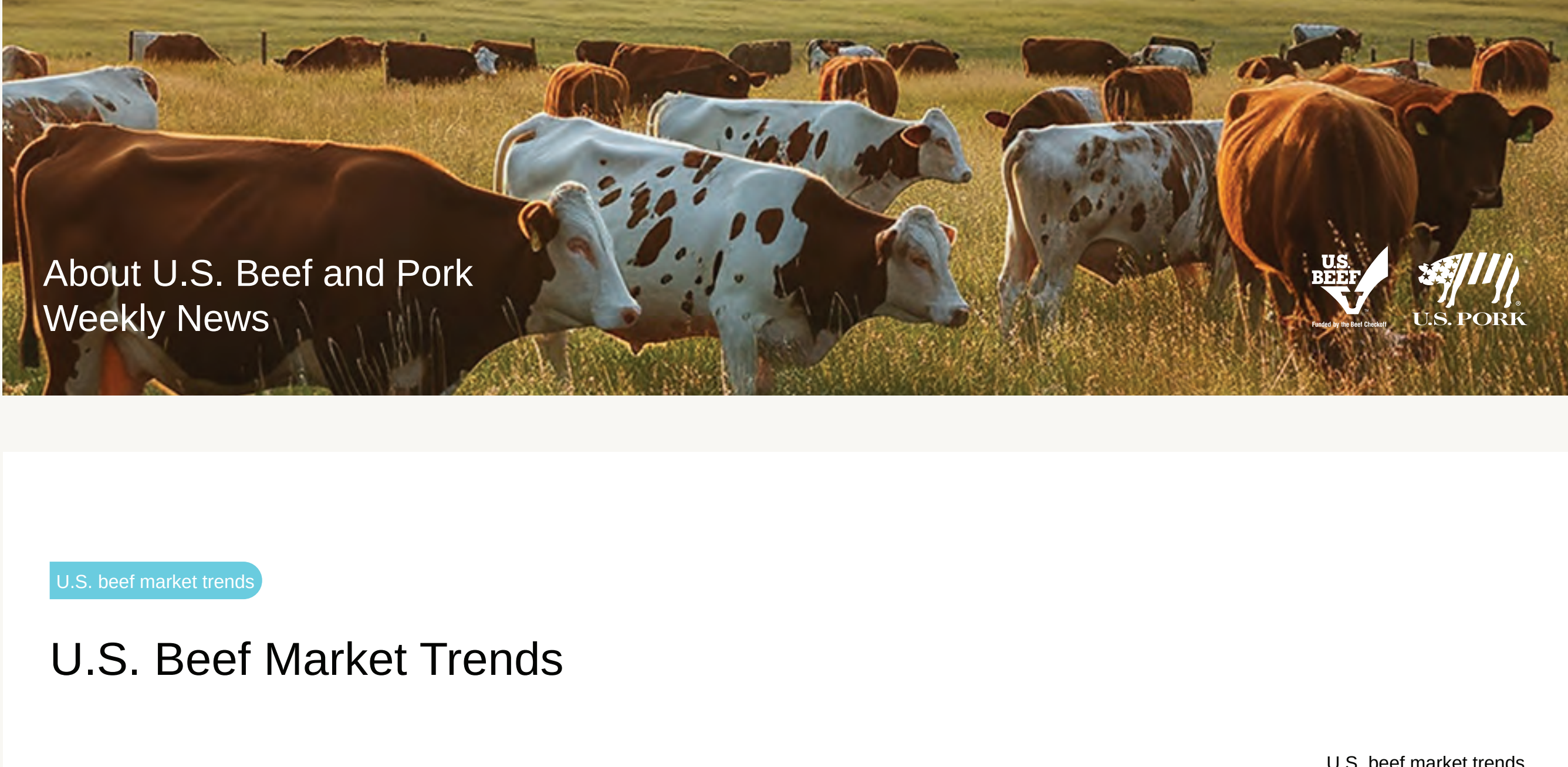
来源: USDA/FAS

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## U.S. beef market trends

### U.S. Beef Market Trends

The Choice beef cutout reached a record high of \$4.14/lb. the first week of September. Prices then adjusted lower over the following five weeks from mid-September through early October, before the cutout stabilized and held steady at \$3.66/lb. in mid-October. The Choice cutout then increased during the last two weeks of October before decreasing modestly over the last eight weeks through this week. This week, the Choice cutout decreased by just 0.7% from last week to an average of \$3.56/lb., which was up 11% from last year and up 22% from 2023.

The Choice/Select spread narrowed from \$12.11/cwt last week to \$8.66/cwt this week. The Choice/Select spread was down from \$30.70/cwt last year and from \$31.18/cwt in 2023.

Compared to last week, values increased for the Choice round (+5%) and chuck (+4%) primals, but values decreased for the Choice flank (-1%), brisket (-2%), loin (-2%), short plate (-2%), and rib (-10%) primals.

Wholesale Choice heavy bone-in ribeye prices peaked this year at a record \$14.72/lb. in early September. Prices reached \$14.68/lb. in late November ahead of the end of the year holidays. Prices have trended lower over the past two weeks as supplies for Christmas and New Years were already secured, and prices decreased to \$11.96/lb. this week, the lowest since August. Prices were down 20% from last year and down 7% from 2023.

Prices for Choice trimmed heavy tenderloins reached a record \$20.09/lb. in mid-November and held over \$19/lb. for the following three weeks. Prices have been trending seasonally lower in December once supplies were secured to the year-end holidays, and this week, prices averaged \$15.39/lb., the lowest since August. Prices were up 9% from last year but down 6% from 2023 this week.

50% beef trim prices increased from mid-May through mid-July and reached a record high of \$2.62/lb. in mid-July as fed beef production dropped off sharply and as seasonal demand for ground beef also supported prices. Prices then adjusted seasonally lower before increasing from mid-October through mid-November when prices reached the highest level since August at \$1.74/lb. Prices have since trended lower, and this week, prices decreased by 5% from last week to \$1.25/lb., which was up 62% from last year and up 130% from 2023.

90% beef trim prices reached a record high of \$4.35/lb. at the beginning of September. Prices have since trended mostly lower, and this week, prices were steady with last week at \$3.93/lb., which was the lowest since June. However, prices were still up 22% from last year and up 61% from 2023 as demand remains strong and supplies are tighter for domestic lean beef due to smaller cow slaughter.

Weekly estimated beef production was 383.9 million lbs. for the Christmas holiday week, down 27.0% from last week but up 1.7% from last year. Year-to-date 2025 beef production was down 3.3% year-over-year.

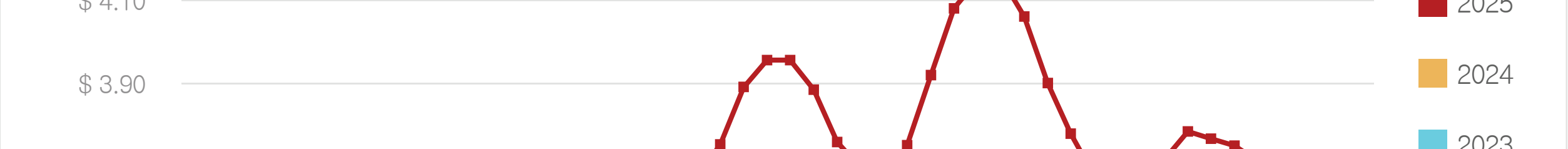
Weekly estimated slaughter was 429,000 head, down 26.9% from last week and down 0.9% from last year. 2025 year-to-date cattle slaughter was down 6.1% year-over-year.

Live weights averaged 1,467 lbs., steady with last week and up 27 lbs. from last year. Dressed weights averaged 897 lbs., down 1 lb. from last week but up 23 lbs. from last year.

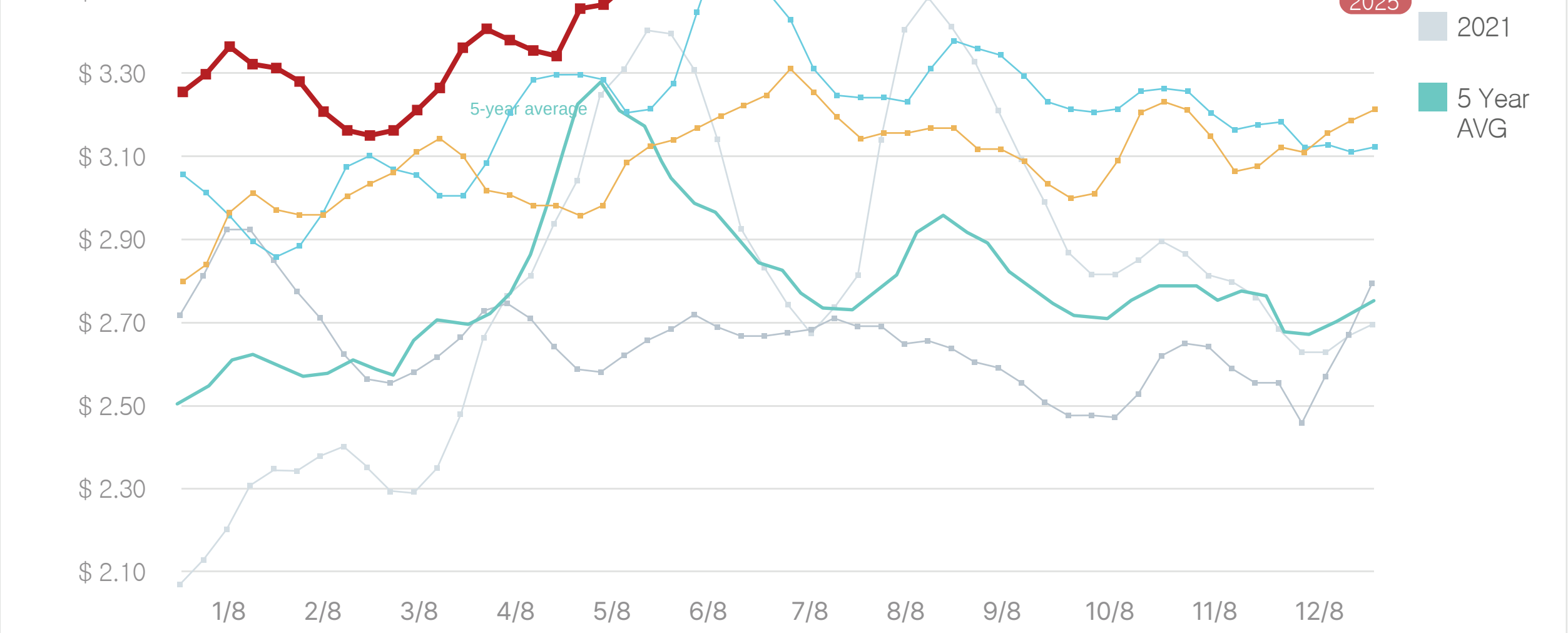
Cash steer prices increased by \$1.17/cwt from last Friday( #1 ) at an average of \$229.13/cwt.

Live cattle futures contracts traded sharply lower from mid-October through mid-November as the market reacted to news that the administration was focused on lowering beef prices, and in mid-November contracts traded at the lowest level since early July. Futures rebounded the first two weeks of December, and two weeks ago, the nearby contract traded at the highest level since early November, while the further out contracts traded at the highest level since mid-October. This week futures contracts traded lower mid-week before rebounding somewhat at the end of the week: December: \$229.83 (-\$0.57 from last Friday), February: \$229.65 (-\$1.15), and April: \$229.70 (-\$0.30).

From December 5 to 11, 2025, U.S. beef exports increased 28% from the previous week to 14,930 tons, of which exports to China was 26 tons.



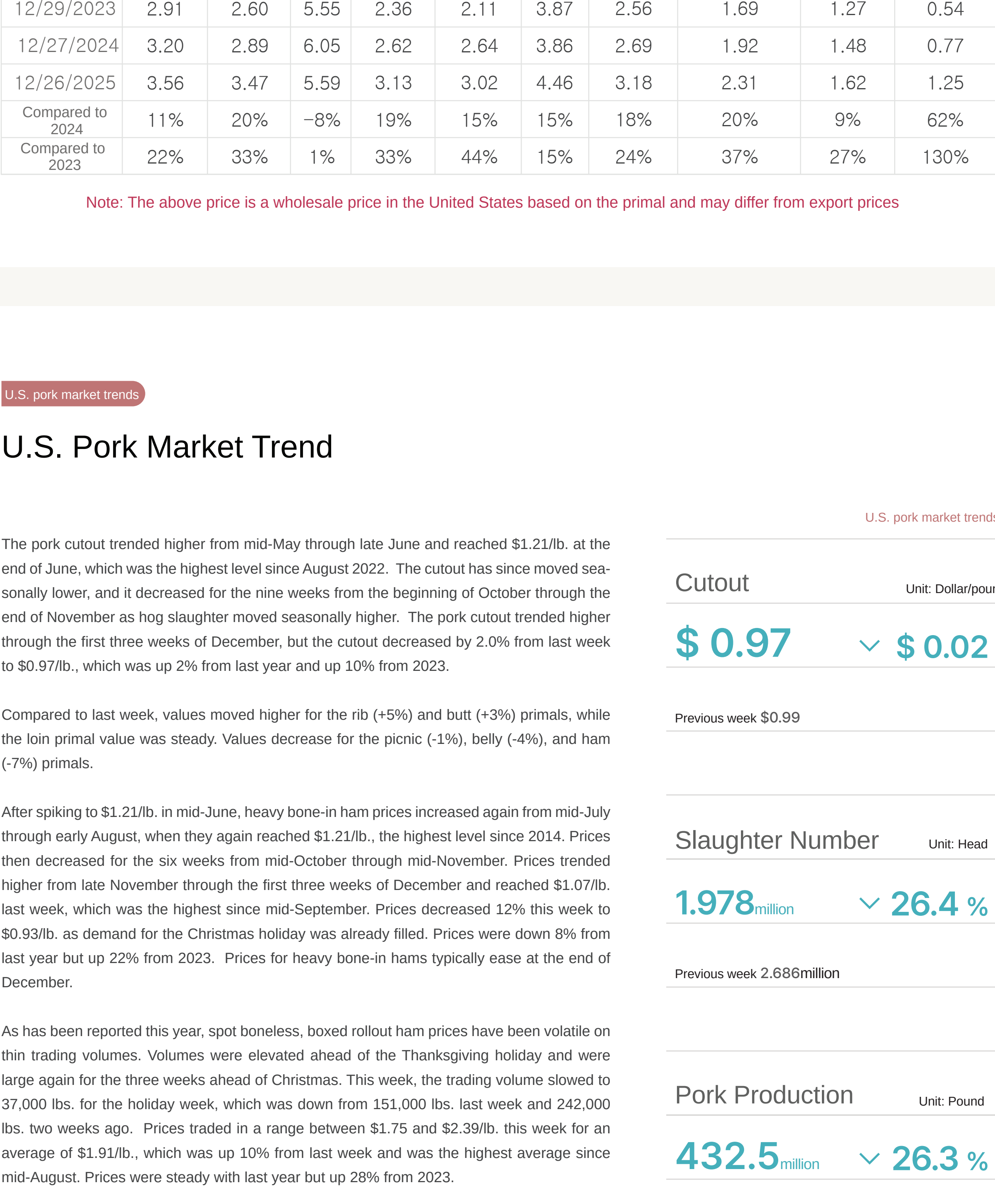
Ton



\*Note: Update December 11, 2025./ \*Exports from January 1 to December 11, 2025 totaled 35,021 tons

### Beef Primal Values

Dollar/pound



### Beef Primal Values

Dollar/pound

| Beef             | Choice cutout | Select cutout | Rib  | Chuck | Round | Loin | Brisket | Short Plate | Flank | 50CL trim |
|------------------|---------------|---------------|------|-------|-------|------|---------|-------------|-------|-----------|
| 12/29/2023       | 2.91          | 2.60          | 5.55 | 2.36  | 2.11  | 3.87 | 2.56    | 1.69        | 1.27  | 0.54      |
| 12/27/2024       | 3.20          | 2.89          | 6.05 | 2.62  | 2.64  | 3.86 | 2.69    | 1.92        | 1.48  | 0.77      |
| 12/26/2025       | 3.56          | 3.47          | 5.59 | 3.13  | 3.02  | 4.46 | 3.18    | 2.31        | 1.62  | 1.25      |
| Compared to 2024 | 11%           | 20%           | -8%  | 19%   | 15%   | 15%  | 18%     | 20%         | 9%    | 62%       |
| Compared to 2023 | 22%           | 33%           | 1%   | 33%   | 44%   | 15%  | 24%     | 37%         | 27%   | 130%      |

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

## U.S. pork market trends

### U.S. Pork Market Trend

The pork cutout trended higher from mid-May through late June and reached \$1.21/lb. at the end of June, which was the highest level since August 2022. The cutout has since moved seasonally lower, and it decreased for the nine weeks from the beginning of October through the end of November as hog slaughter moved seasonally higher. The pork cutout trended higher through the first three weeks of December, but the cutout decreased by 2.0% from last week to \$0.97/lb., which was up 2% from last year and up 10% from 2023.

Compared to last week, values moved higher for the rib (+5%) and butt (+3%) primals, while the loin primal value was steady. Values decrease for the picnic (-1%), belly (-4%), and ham (-7%) primals.

After spiking to \$1.21/lb. in mid-June, heavy bone-in ham prices increased again from mid-July through early August, when they again reached \$1.21/lb. the highest level since 2014. Prices then decreased for the six weeks from mid-October through mid-November. Prices trended higher from late November through the first three weeks of December and reached \$1.07/lb. last week, which was the highest since mid-September. Prices decreased 12% this week to \$0.93/lb. as demand for the Christmas holiday was already filled. Prices were down 8% from last year but up 22% from 2023. Prices for heavy bone-in hams typically ease at the end of December.

As has been reported this year, spot boneless, boxed rollout ham prices have been volatile on thin trading volumes. Volumes were elevated ahead of the Thanksgiving holiday and were large again for the three weeks ahead of Christmas. This week, the trading volume slowed to 37,000 lbs. for the holiday week, which was down from 151,000 lbs. last week and 242,000 lbs. two weeks ago. Prices traded in a range between \$1.75 and \$2.39/lb. this week for an average of \$1.91/lb., which was up 10% from last week and was the highest average since mid-August. Prices were steady with last year but up 28% from 2023.

Weekly estimated pork production was 432.5 million lbs. for the Christmas holiday week, down 26.3% from last week ( #1 ) and down 3.7% from last year.

Weekly hog slaughter was 1.978 million head this week, down 26.4% from last week( #12 ) and down 4.2% from last year.

Live weights averaged 294 lbs., up 1 lb. from last week and up 2 lbs. from last year. Dressed weights averaged 219 lbs., up 1 lb. from last week and from last year.

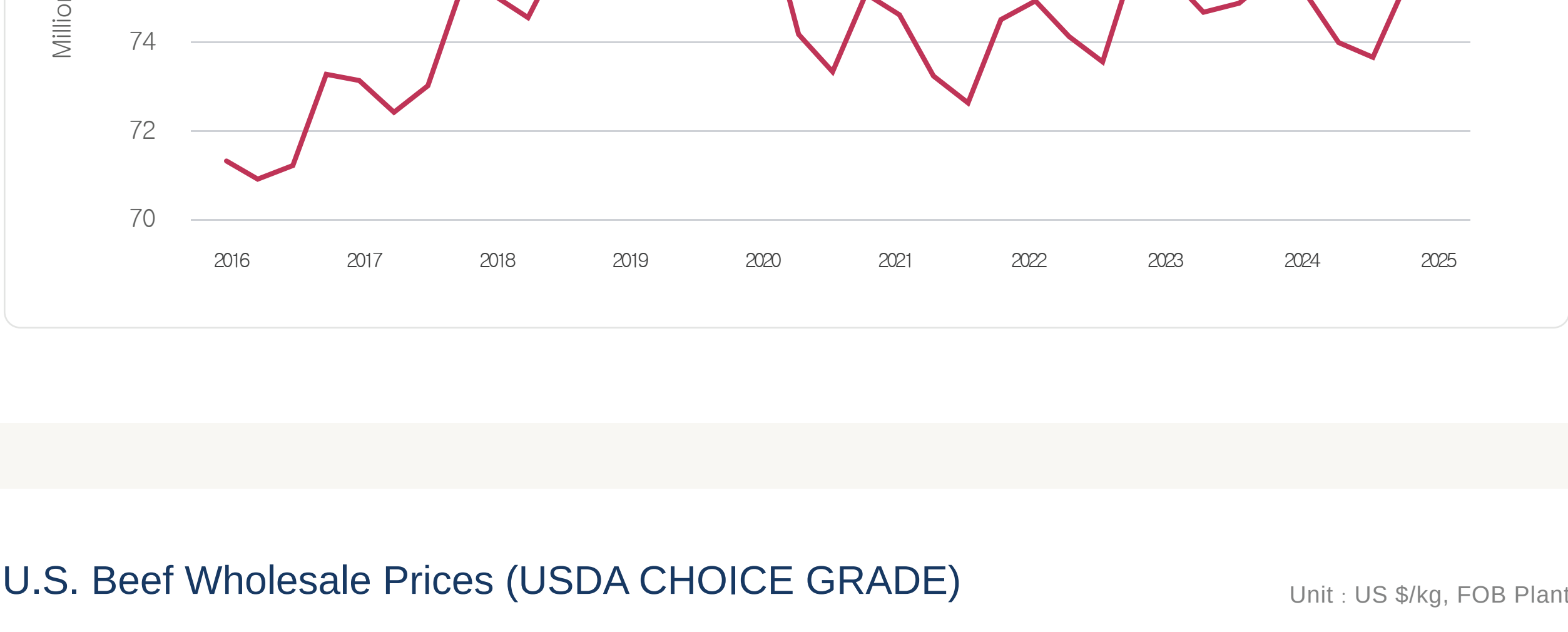
Cash hog prices decreased by \$3.83 from the previous Friday, while this Friday, cash hog prices edged down just \$0.26/cwt from last Friday to an average of \$67.19/cwt.

Lean hog futures contracts have been rebounding since October, and this week, contracts traded at the highest level since the end of September/early October early in the week before easing somewhat at the end of the week and trading similar to last Friday at the end of the week: February: \$84.53 (+\$0.03 from last Friday), April: \$89.48 (+\$0.35), May: \$93.43 (+\$0.50), and June: \$102.33 (+\$0.63).

From December 5 to 11, 2025, U.S. pork exports increased 8% from the previous week, to 33,588 tons, of which exports to China were 3,010 tons, down 15% from the previous week.



Ton



\*Note: Update December 11, 2025./ \*Exports from January 1 to December 11, 2025 totaled 128,443 tons

### Pork Cutout Weekly Price

Dollar/pound



### Pork Primal Values

Dollar/pound

| Pork             | Cutout | Loin | Butt | Picnic | Rib  | Ham  | Belly |
|------------------|--------|------|------|--------|------|------|-------|
| 12/29/2023       | 0.83   | 0.82 | 1.07 | 0.76   | 1.14 | 0.77 | 0.92  |
| 12/27/2024       | 0.95   | 0.83 | 1.11 | 0.79   | 1.34 | 0.99 | 1.24  |
| 12/26/2025       | 0.97   | 0.86 | 1.19 | 0.84   | 1.68 | 0.94 | 1.19  |
| Compared to 2024 | 2%     | 4%   | 7%   | 6%     | 25%  | -5%  | -4%   |
| Compared to 2023 | 16%    | 5%   | 11%  | 11%    | 48%  | 21%  | 30%   |

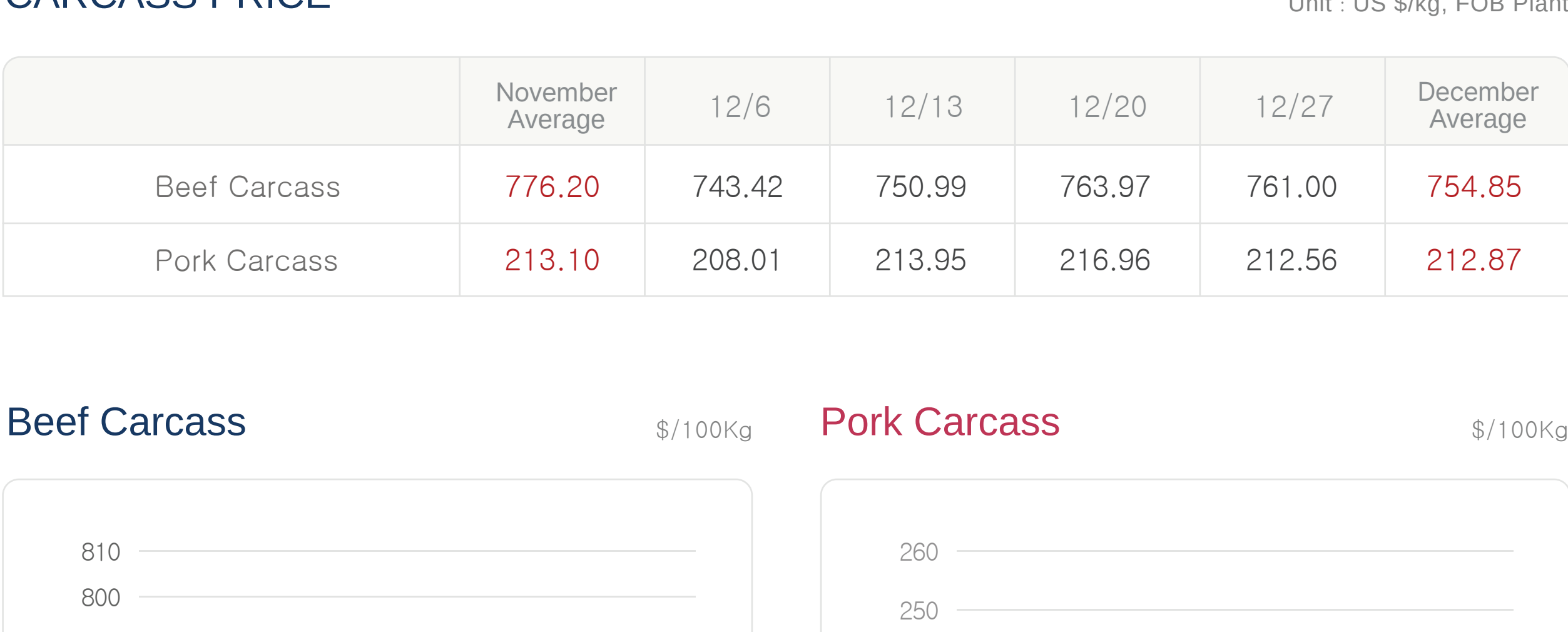
Note: The above price is a wholesale price in the United States based on the Big rib(primal) and may differ from export prices.

## USDA Status Report

### USDA Release New Reports

Last week, the U.S. Department of Agriculture (USDA) released the Livestock Slaughter and Meat Production report as of November 30, along with the Hogs and Pigs report as of December 1. In November 2025, which had the lowest production day than in 2024, U.S. beef production declined 9% year over year to 2.02 billion pounds. Monthly cattle slaughter fell 11% from a year earlier to 2.27 million head, while average live weight increased by 32 pounds year over year to 1,457 pounds. Over the same period, U.S. pork production decreased 4% year over year to 2.23 billion pounds. Monthly hog slaughter declined 5% to 10.3 million head, while average live weight rose by 3 pounds to 292 pounds. Total U.S. hog inventory increased 1% year over year to 75.5 million head. Within that total, the breeding herd declined 1% to 5.95 million head, while the market hog inventory increased 1% to 69.6 million head.

### As of December 1, U.S. Hog Inventory



### U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

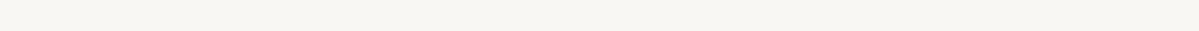
Unit : US \$/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

| IMPS # Item                       | November Average | 12/6  | 12/13 | 12/20 | 12/27 | December Average |
|-----------------------------------|------------------|-------|-------|-------|-------|------------------|
| 112A Ribeye Roll, boneless, light | 31.28            | 30.95 | 31.64 | 29.71 | 26.31 | 29.65            |
| 114 Shoulder clod                 | 7.99             | 7.12  | 7.32  | 7.48  | 7.88  | 7.45             |
| 116A Chuck Roll neck-off          | 9.77             | 9.54  | 9.97  | 10.72 | 11.84 | 10.52            |
| 120 Brisket, boneless             | 9.90             | 10.15 | 10.09 | 10.19 | 10.00 | 10.11            |
| 123A Short Rib                    | 12.66            | 11.88 | 12.57 | 13.01 | 12.41 | 12.47            |
| 160 Round, bone-in                | 9.59             | 11.37 | 10.86 | 11.29 | 9.94  | 10.87            |
| 167A Knuckle, peeled              | 10.52            | 9.33  | 8.81  | 8.43  | 8.99  | 8.89             |
| 168 Top Inside Round              | 8.34             | 7.66  | 7.65  | 7.85  | 8.58  | 7.94             |
| 170 Gooseneck Round 18-33         | 8.59             | 8.01  | 7.24  | 7.79  | 8.31  | 7.84             |
| 180 Strip Loin, boneless, 1x1     | 21.34            | 21.06 | 20.45 | 19.80 | 19.44 | 20.19            |
| 184 Loin, top butt, boneless      | 11.80            | 11.70 | 11.39 | 11.78 | 11.71 | 11.65            |
| 189A Tenderloin trimmed heavy     | 43.22            | 42.61 | 40.58 | 37.71 | 33.85 | 38.69            |
| 193 Flank Steak                   | 15.42            | 13.60 | 12.96 | 13.09 | 13.13 | 13.20            |
| Primal cut, Rib                   | 13.94            | 13.97 | 13.99 | 13.66 | 12.29 | 13.48            |
| Primal cut, Arm Chuck             | 6.68             | 6.43  | 6.40  | 6.59  | 6.88  | 6.58             |
| Primal cut, Round                 | 6.91             | 6.45  | 6.26  | 6.34  | 6.65  | 6.43             |
| Primal cut, Loin                  | 10.60            | 10.40 | 10.20 | 10.01 | 9.80  | 10.10            |

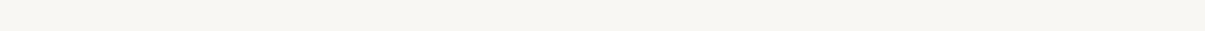
### Beef Chuck Roll

\$/Kg



### 123A Short Rib

\$/Kg



### U.S. Pork Wholesale Prices

Unit: US \$/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

| BPN # Item                         | Similar IMPS# | November Average | 12/6 | 12/13 | 12/20 | 12/27 | December Average |
|------------------------------------|---------------|------------------|------|-------|-------|-------|------------------|
| U40 Loin, trim                     | 410           | 2.11             | 2.02 | 2.05  | 1.31  | 2.18  | 1.89             |
| U41 Tenderloin, 1.25 down          | 415           | 3.90             | 3.80 | 3.70  | 3.86  | 3.93  | 3.82             |
| U50 Picnic, smkr trm combo         | 405           | 2.26             | 2.26 | 2.25  | 2.56  | 2.31  | 2.35             |
| U42 Boston butt trim               | 406           | 2.60             | 2.66 | 2.77  | 2.90  | 2.99  | 2.83             |
| U44 Sparerib, 25#/dn-lgt           | 416           | 3.83             | -    | 3.13  | 3.58  | 3.74  | 3.48             |
| U46 Ham, bone in trimmed           | 401           | 2.12             | 2.12 | 2.30  | 2.49  | 2.38  | 2.32             |
| U48 Belly, skin-on, fresh          | 408           | 3.81             | 3.63 | 3.68  | 3.51  | 3.31  | 3.53             |
| U54 Front Feet, Toes on            | 420           | 1.33             | 1.10 | 1.16  | 1.09  | 1.14  | 1.12             |
| U51 Neck Bones                     | 421           | 0.96             | 1.01 | 0.75  | 0.98  | 1.00  | 0.94             |
| Cheek Meat, trimmed                | N/A           | 2.32             | 2.30 | 2.30  | 2.31  | 2.31  | 2.31             |
| Al Back ribs 2.0#/up 1 pc Vac, FZN | 422           | 6.17             | 6.19 | 6.12  | 4.76  | 6.13  | 5.80             |

### CARCASS PRICE

Unit : US \$/kg, FOB Plant

|              | November Average | 12/6   | 12/13  | 12/20  | 12/27  | December Average |
|--------------|------------------|--------|--------|--------|--------|------------------|
| Beef Carcass | 776.20           | 743.42 | 750.99 | 763.97 | 761.00 | 754.85           |
| Pork Carcass | 213.10           | 208.01 | 213.95 | 216.96 | 212.56 | 212.87           |

### Beef Carcass

\$/100Kg



### Pork Carcass

\$/100Kg



Source: USDA/FAS

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